

2A, Shakespeare Sarani, Kolkata - 700 071, India Phone : (00 91 33) 71006300, Fax : (00 91 33) 71006400 CIN:L31400WB1986PLC091621

Email:contact@ushamartin.co.in Website:www.ushamartin.com

1. Name of Listed Entity: Usha Martin Limited

2. Scrip Code/Name of Scrip/Class of Security: BSE – 517146; NSE - USHAMART

3. Share Holding Pattern Filed under: 31(1)(b)

4. Share Holding Pattern as on: 30-June-2024

5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid-up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has issued any Warrants?	No	
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Promoter and Promoter Group;
			Non-Promoter Non-Public
5	Whether the Listed Entity has any shares in locked-in?	No	
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
7	Whether the Listed Entity has issued any differential Voting Rights?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	





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## Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareh olders (III)	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equites harsh held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Sharehold ing as a % of total no. of shares (calculate		secu	ights held in each cl urities (IX)	·	No. of Shares Underlying Outstandin g convertible securities	Shareholding, as a % assuming full conversion of convertible securities (as a	Numb Locke shares	ed in s (XII)	ple ot enc	er of Shares edged or herwise rumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares
							d as per SCRR, 1957) (VIII)	No.	of Voting	Kignts	Total as a % of (A+B+ C)	(including Warrants) (X)	percentage of diluted share capital)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under
							As a % of (A+B+C2)	Class eg: X	Class eg: y	Total			(XI)= (VII)+(X) As a % of (A+B+C2)		<b>held</b> (b)				Sub- Category I III Category III
A	Promoter & Promoter Group	18	118137721	0	17243580	135381301	45.11	118137721	0	118137721	41.76	0	45.11	0	0	0	0	135381301	
В	Public	100081	164738839	0	0	164738839	54.89	164738839	0	164738839	58.24	0	54.89	0	0	0	0	163917919	
С	Non-Promoter Non-Public	1	0	0	4621870	4621870	0	0	0	0	0	0	0	0	0	0	0	4621870	
C1	Shares underlying DRs	1	0	0	4621870	4621870	0	0	0	0	0	0	0	0	0	0	0	4621870	
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	100100	282876560	0	21865450	304742010	100	282876560	0	282876560	100	0	100	0	0	0	0	303921090	





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## Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	No. of	No. of	Partly	Nos. of	Total	Shareholding				No. of	Shareholding		lumber of		mber of	Number of	
	of the	Shareholder		paid-up	shares	nos.	%			class of securities		Shares	, as a %		Locked in	_	Shares	equity
	Shareholders (I)	(III)	paid up	equity shares	underlying Depository	shares held	calculate d as per	_	(	(IX)		Underlying Outstanding			shares (XII)		dged or herwise	shares held in
	(1)	("")	equity	held	Receipts	(VII =	SCRR,	_				convertible		1	(AII)		ımbered	dematerialize
			shares	(V)	(VI)	IV+V+VI)	1957					securities	of	1			(III)	form
			held	] ''				N	lo of Votin	g Rights	Tota	(including		No.	As a	No.	As a	(XIV)
			(IV)				As a % of				l as	Warrants		(a)	% of	(a)	%	
							(A+B+C2) (VIII)				a % of	(X)	as a percentage	4	total		of	
							(7111)	Class X	Class	Total	Tota		of diluted	1	Shares		tot	
									Y		1		share	1	held (b)		al sha	
											Voti		capital)	]			re	
											ng		(XI) =	1			5	
											right s		(VII)+(X) as a % of	1			hel	
													A+B+C2	1			d	
																	(b)	
1	Indian																	
а	Individuals/Hindu undivided Family	5	4289670	0	0	4289670	1.43	4289670	0	4289670	1.52		1.43	0	0	0	0	4289670
	Rajeev Jhawar	1	2761000	0	0	2761000	0.92	2761000	0	2761000	0.98	0	0.92	0	0	0	0	2761000
	Brij Kishore Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
	Anupama Jhawar-Trustee of Anupriya Welfare Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
	Amisha Jhawar	1	1183000	0	0	1183000	0.39	1183000	0	1183000	0.42		0.39	0	0	0	0	1183000
	Nidhi Rajgarhia	1	259000	0	0	259000	0.09	259000	0	259000	0.09	0	0.09	0	0	0	0	259000
	Shanti Devi Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
	Uma Devi Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
	Basant Kumar Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
	Akshay Goenka	-	37210	0	0	37210	0.01	37210	0	37210	0.01	+	0.01	0	0	0	_	37210
	Madhushree Goenka	1	49460	0	0	49460	0.02	49460	0	49460	0.02	0	0.02	0	0	0	0	49460
b	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
С	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)
d	Any Other (specify)		94730246		0		31.56	94730246	_		33.49		31.56	0	0	0	_	94730246
	Bodies Corporate:		93245246	0	0		31.07	93245246	0		32.95	+	31.07	0	0	0	_	93245246
	UMIL Share & Stock Broking Services Ltd.		40257000	0	0	40257000	13.41	40257000	0		14.23		13.41	0	0	0	_	40257000
	Peterhouse Investments India Limited		13216529	0	0	13216529	4.40	13216529			4.67	+	4.40	0	0	0	_	13216529
	Usha Martin Ventures Limited		18625088	0	0	18625088	6.21	18625088	0		6.58	+	6.21	0	0	0	_	18625088
	Brij Investments Pvt. Ltd.	1	6171000	0	0	6171000	2.06	6171000	0	6171000	2.18	0	2.06	0	0	0	0	6171000
	Ihawar Venture Management Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	)





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	Prajeev Investments Limited	1	632000	0	0	632000	0.21	632000	0	632000	0.22	0	0.21	0	0	0	0	632000
	Neutral Publishing House Ltd	1	14343629	0	0	14343629	4.78	14343629	0	14343629	5.07	0	4.78	0	0	0	0	14343629
	Person Acting in Concert:	1	1485000	0	0	1485000	0.49	1485000	0	1485000	0.52	0	0.49	0	0	0	0	1485000
	Rajeev Jhawar -Trustee of Brij Family Trust	1	1485000	0	0	1485000	0.49	1485000	0	1485000	0.52	0	0.49	0	0	0	0	1485000
	Sub-Total (A)(1)	12	94730246	0	0	94730246	31.56	94730246	0	94730246	33.49	0	31.56	0	0	0	0	94730246
2	Foreign																	
a	Individuals (Non-Resident Individuals/ Foreign	4	3753125	0	0	3753125	1.25	3753125	0	3753125	1.33	0	1.25	0	0	0	0	3753125
	Individuals)																	
	Prashant Jhawar	1	322	0	0	322	0	322	0	322	0	0	0	0	0	0	0	322
	Apurv Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Anupama Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Stuti Raghav Agarwalla	1	1076000	0	0	1076000	0.36	1076000	0	1076000	0.38	0	0.36	0	0	0	0	1076000
	Susmita Jhawar	1	1663303	0	0	1663303	0.55	1663303	0	1663303	0.59	0	0.55	0	0	0	0	1663303
	Shreya Jhawar	1	1013500	0	0	1013500	0.34	1013500	0	1013500	0.36	0	0.34	0	0	0	0	1013500
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	2	15364680	0	17243580	32608260	10.87	15364680	0	15364680	5.43	0	10.87	0	0	0	0	32608260
	Overseas Corporate Bodies	2	15364680	0	17243580	32608260	10.87	15364680	0	15364680	5.43	0	10.87	0	0	0	0	32608260
	Peterhouse Investments Limited	1	1000000	0	7428455	8428455	2.81	1000000	0	1000000	0.35	0	2.81	0	0	0	0	8428455
	Kenwyn Overseas Limited	1	14364680	0	9815125	24179805	8.06	14364680	0	14364680	5.08	0	8.06	0	0	0	0	24179805
	Sub-Total (A)(2)	6	19117805	0	17243580	36361385	12.12	19117805	0	19117805	6.76	0	12.12	0	0	0	0	36361385
	Total Shareholding of Promoter and Promoter	18	118137721	0	17243580	135381301	45.11	118137721	0	118137721	41.76	0	45.11	0	0	0	0	135381301
	Group (A)= (A)(1)+(A)(2)																	





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## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of shareho der (III)		Partly paid up equity shares held (V)	shares	Total nos. share held <u>VII =</u> <u>IV+V+VI</u>	% calculated as per SCRR, 1957	·	sei	ghts held in ea curities (IX)	ch class of	No. of Shares Underlyin g	Total shareholding , as a % assuming full conversion	Loc	mber of cked in res (XII)	pledged	r of Shares or otherwise bered (XIII)	Number of equity shares held in	Sub-co	tegorization of	shares
			held (IV)		Receipts (VI)		As a % of (A+B+C2) VIII	No of Votin	ng Rights		Total as a % of Total Voting rights	Outstandi ng convertibl e securities (including	of convertible securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (Not applicab le) (a)	As a % of total shares held (Not applicable) (b)	dematerializ ed form (XIV)	Sharehold	ling (No. of shar	res) under
								Class X	Class Y	Total		Warrants) (X)							Sub- Category I	Sub- Category II	Sub- Category III
1	Institutions (Domestic)																				
a	Mutual Funds	15	14296949	0	0	14296949	4.76	14296949	0	14296949	5.05	0	4.76	0	0	0	0	14294449	]		
	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	1	9339396	0	0	9339396	3.11	9339396	0	9339396	3.30	0	3.11	0	О	0	0	9339396			
b	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
С	Alternate Investment Funds	3	283823	0	0	283823	0.09	283823	0	283823	0.10	0	0.09	0	0	0	0	283823			
d	Banks	5	2290	0	0	2290	0.00	2290	0	2290	0.00	0	0.00	0	0	0	0	2045			
e	Insurance Companies	2	99620	0	0	99620	0.03	99620	0	99620	0.04	0	0.03	0	0	0	0	99620			
f	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	О	0	0	0			
g	Asset reconstruction companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
h	Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
i	NBFCs registered with RBI	4	559001	0	0	559001	0.19	559001	0	559001	0.20	0	0.19	0	0	0	0	559001			
j	Other Financial Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
k	Any Other (specify)																				
	Sub-Total (B)(1)	29	15241683	0	0	15241683	5.08	15241683	0	15241683	5.39	0	5.08	0	0	0	0	15238938		THE RESERVE TO SERVE	
2	Institutions (Foreign)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	MARY	A. C.
a	Foreign Direct Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1/50		10
b	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(*	Kolkate 700071	1 0
С	Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1121	00071	1211
d	Foreign Portfolio Investors	109	41497063	0	0	41497063	13.83	41497063	0	41497063	14.67	0	13.83	0	0	0	0	41497063	18	1	



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_		7 44 44.03	namariii.c	.0111		I	I	1					1	1		1	1	
	Category I																	
	INDIA CONTONTILES	1	14569136	0	0	14569136	4.85	14569136	0	14569136	5.15	0	4.85	0	0	0	0	14569136
	GROWTH FUND LTD -																	
	PINEWOOD STRATEGY																	
	TATA INDIAN	1	5036878	0	0	5036878	1.68	5036878	0	5036878	1.78	0	1.68	0	0	0	0	5036878
	OPPORTUNITIES FUND																	
e	Foreign Portfolio Investors	12	1084879	0	0	1084879	0.36	1084879	0	1084879	0.38	0	0.36	0	0	0	0	1084879
	Category II																	
f	Overseas Depositories	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(holding DRs) (balancing																	
	figure)																	
g	Any Other (specify)	1	500	0	0	500	0	500	0	500	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	122	42582442	0	0	42582442	14.19	42582442	0	42582442	15.05	0	14.19	0	0	0	0	42581942
3	Central Government / State	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government(s)																	
а	Central Government /	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	President of India																	
b	State Government /	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Governor																	
С	Shareholding by Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	or Bodies Corporate where																	
	Central / State Government																	
	is a promoter																	
	·	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
а	Associate companies /	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Subsidiaries																	
b	Directors and their relatives	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(excluding independent																	
	directors and nominee																	
	directors)																	
С	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Relatives of promoters	1	3000	0	0	3000	0	3000	0	3000	0	0	0	0	o	0	o	3000
	(other than "Immediate				-						=		-					
	Relatives" of promoters								1									
	disclosed under "Promoter																	
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	and Promoter Group"																	
	category)						0		0	0	0	0		_				
e	Trusts where any person	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	0
	belonging to "Promoter and	l																
	Promoter Group" category																	
	is "trustee", "beneficiary", or "author of the trust"																	
	Investor Education and	1	1158402	0		1158402	0.39	1158402	0	1158402	0.41	0	0.39	0		0	0	1158402
	Protection Fund (IEPF)		1158402	U	U	1158402	0.39	1158402	U	1158402	0.41	U	0.39	U	U	U	U	1158402
	Resident Individuals holding	05054	45660202	20		45660382	15.21	45660382	0	45660382	16 14	0	15.21	0		0	0	44896687
_	nominal share capital up to	1	43000362	2 0	0	43000382	15.21	43000362	U	43000362	10.14	U	15.21	U	U	U	U	44690067
	Rs. 2 lakhs																	
	Resident Individuals holding	26	16562947	7.0	n	16562947	5.52	16562947	0	16562947	5 86	n	5.52	n	0	0	0	16562947
	nominal share capital in	350	10302947			10302947	5.52	10302347		10302947	5.80		5.52	U		U	U	10302947
	excess of Rs. 2 lakhs																	
	Non-Resident Indians (NRIS)	2216	2174315	0	0	2174315	0.72	2174315	0	2174315	0.77	n	0.72	n	0	0	0	2136895
i	Foreign Nationals	1	520	0	0	520	0.72	520	0	520	0.77	n	0.72	n	0	0	0	0
k	Foreign Companies	0	0	0	0	0	0	0	0	0	0	n	0	n	0	0	0	0
ì	Bodies Corporate	985	37307947	0	0	37307947	12.43	37307947	0	37307947	13.19	0	12.43	0	0	0	0	37293037
	Any Other (specify)		4047201		0	4047201	1.35	4047201		4047201		0	1.35	0	0	0	0	4046071
	Clearing Members	7	4151	0	0	4151	0	4151	0	4151	0	0	0	0	0	0	0	4151
	HUF	1623	3999409	0	0	3999409	1.33	3999409	0	3999409	1.41	0	1.33	0	0	0	0	3998279
	Trusts	5	42986	0	0	42986	0.01	42986	0	42986	0.02	0	0.01	0	0	0	0	42986
	Unclaimed Suspense	1	655	0	0	655	0	655	0	655	0	0	0	0	0	0	0	655
	Escrow Account																	
	Sub-Total (B)(4)	99930	10691471	0	0	106914714	35.62	10691471	0	10691471	37.80	0	35.62	0	0	0	0	106097039
			4					4		4								
	Total Public Shareholding	10008	16473883	0	0	164738839	54.89	16473883	0	16473883	58.24	0	54.89	0	0	0	0	163917919
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)	1	9					9		9								
	(4)																	





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# Table IV - Statement showing shareholding pattern of the Non-Promoter Non-Public shareholder

	Category & Name	No. of	No. of	Partly	Nos. of	Total no.	Sharehol	Number	of Voting Ri	ghts held i	n	No. of	Total	Numb	er of	Number of		Number of
	of the	shareh	fully	paid-up	shares	shares	ding %	eac	ch class of sec	curities		Shares	Shareholding	Locke	d in	Shares		equity
	Shareholders	older	paid	equity	underlying	held	calculate		(D	K)		Underlying	as a %	sha	res	pledged or		shares held
	(1)	(111)	ир	shares	Depository	<u>(VII = </u>	d as per	_				Outstanding			(XII)	otherwise		in
			equity	held	Receipts	IV+V+VI)	SCRR,	_				convertible	full			encumbered		Dematerialize
			share	(V)	(VI)		1957					securities	conversion				XIII)	form
			s held				As a % of	No of V	oting Rights		Total	(including	of	No.	As a	No.	As a	(XIV)
			(IV)				(A+B+C2)	4			as a %	Warrants)		4	% of	(Not	% of total	(Not
							(VIII)				_ of	(X)	securities (	4	total	applicable)	share s held	Applicable)
								Class	Class	Total	Total Voting		as a	-	Shares		(Not	
								X	Y		rights		percentage of diluted	+	held	ł	applicable)	
											rigitis		share	1				
Ì													capital)	1				
Ì													(XI)	1				
1	Custodian/DR Holder	1	0	0	4621870	4621870	0	0	0	0	0	0	0	0	0	0	0	4621870
2	Employee Benefit Trust / Employee Welfare Trust	n	n	n	0	0	0	n	n	0	0	n	n	n	0	n	n	0
_									٢		٢	١	•		٢	<u> </u>		
	under SEBI (Share Based Employee Benefits and Sweat																	
	Equity) Regulations, 2021																	
		1	^	^	4621970	4621970	0	<u></u>	<u></u>	_	h	6	^	h	h	0	h	4621970
	Total Non-Promoter Non-Public Shareholding (C)=	1	U	U	4621870	4621870	U	μ	U	υ	ν	μ	U	U	μ	υ	μ	4621870
	(C)(1)+(C)(2)							1										





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## Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	Nationality	Details of ho	lding/ exercise of right o	f the SBO in the reporting comp	any, whether direct o	r indirect*	Date of creation / acquisition of
			Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest
1	Rajeev Jhawar	India	16.84	0	0			
Α	Rajeev Jhawar	India	0.91			No	Yes	15-Jul-1998
В	Brij Investments Private Limited	India	2.02			No	Yes	10-Jun-1998
С	Rajeev Jhawar- Trustee of Brij Family Trust	India	0.49			No	Yes	20-Mar-2020
D	Prajeev Investments Limited	India	0.21			No	Yes	29-Jul-1998
E	UMIL Share and Stock Broking Services Limited	India	13.21			No	Yes	21-Dec-2009
2	Brij Kishore Jhawar	India	15.93	0	0			
Α	Brij Investments Private Limited	India	2.02			No	No	05-Oct-1999
В	Brij Kishore Jhawar	India	0.00			No	No	15-Jul-1998
С	Rajeev Jhawar- Trustee of Brij Family Trust	India	0.49			No	No	20-Mar-2020
D	Prajeev Investments Limited	India	0.21			No	No	31-Jan-2002
E	UMIL Share and Stock Broking Services Limited	India	13.21			No	No	13-Aug-2008
3	Prashant Jhawar	United Kingdom	10.4501	0	0			
Α	Peterhouse Investments India Limited	India	4.34			No	No	31-May-1988
В	Anupama Jhawar - Trustee of Anupriya Welfare Trust	India	0.00			No	No	16-Jan-2012
С	Usha Martin Ventures Ltd	India	6.11			No	No	31-May-1988
D	Prashant Jhawar	United Kingdom	0.0001			No	No	31-May-1988
Е	Jhawar Venture Management Private Limited	India	0.00			No	No	28-Feb-2012





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Table VI - Statement showing foreign ownership limits

Particular	Approved Limits (%)	Limits utilized (%)
As on shareholding date	100.00	26.59
As on the end of previous 1st quarter	100.00	27.16
As on the end of previous 2nd quarter	100.00	26.31
As on the end of previous 3rd quarter	100.00	25.51
As on the end of previous 4th quarter	100.00	23.21

