

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 30th September, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - F	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	304,741,780		

For USHA MARTIN LIMITED

K. Chatterjee

(K. Chatterjee)
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited			Quarter ended : 30th September, 2013					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	5,995,267	5,995,267	2.25	1.97	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,311,935	86,311,935	32.44	28.32	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	20	92,307,202	92,307,202	34.69	30.29	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.91	0.80	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.53	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
e-i		-	-	-	-	-	-	-
e-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	5	35,759,118	35,759,118	13.44	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	25	128,066,320	128,066,320	48.13	42.02		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	20	34,610,528	34,596,173	13.01	11.36		
(b)	Financial Institutions / Banks	10	3,740	2,050	0.00	0.00		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	6	14,648,796	14,648,796	5.51	4.81		
(f)	Foreign Institutional Investors	34	19,268,057	19,266,562	7.24	6.32		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
(i-i)		-	-	-	-	-		
(i-ii)		-	-	-	-	-		
	Sub-Total (B)(1)	70	68,531,121	68,513,581	25.76	22.49		
B 2	Non-institutions							
(a)	Bodies Corporate	941	23,564,784	23,529,779	8.86	7.73		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	50,639	25,130,363	22,621,415	9.44	8.25		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	43	20,794,057	20,794,057	7.81	6.82		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
(d-i)		-	-	-	-	-		
(d-ii)		-	-	-	-	-		
	Sub-Total (B)(2)	51,623	69,489,204	66,945,251	26.12	22.80		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	51,693	138,020,325	135,458,832	51.87	45.29		
	TOTAL (A)+(B)	51,718	266,086,645	263,525,152	100.00	87.32		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	19,205,345	19,205,345		6.30		
2	Public	1	19,449,790	19,449,790		6.38		
	Sub-Total (C)	3	38,655,135	38,655,135		12.68		
	GRAND TOTAL (A)+(B)+(C)	51,721	304,741,780	302,180,287		100.00		

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar -Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhavar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhavar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
13	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
14	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
15	Prajeev Investments Limited	207,000	0.07	-	-	-	-	-	-	-	0.07
16	Prashant Jhavar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
17	Rajeev Jhavar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
18	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	0.09
19	Shreya Jhavar	213,500	0.07	-	-	-	-	-	-	-	0.07
20	Stuti Jhavar	558,330	0.18	-	-	-	-	-	-	-	0.18
21	Susmita Jhavar	438,195	0.14	-	-	-	-	-	-	-	0.14
22	Uma Devi Jhavar	239,415	0.08	-	-	-	-	-	-	-	0.08
23	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
24	Usha Martin Ventures Ltd.	20,477,588	6.72	-	-	-	-	-	-	-	6.72
25	Vineeta Ruia	130,000	0.04	-	-	-	-	-	-	-	0.04
TOTAL		128,066,320	42.02	-	-	-	-	-	-	-	42.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GIF MAURITIUS LIMITED	8,077,883	2.65	-	-	-	-	2.65
2	ICICI PRUDENTIAL DISCOVERY FUND	7,043,527	2.31	-	-	-	-	2.31
3	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,893,555	2.26	-	-	-	-	2.26
4	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80	-	-	-	-	1.80
5	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
6	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION	4,870,509	1.60	-	-	-	-	1.60
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	4,289,495	1.41	-	-	-	-	1.41
9	LATA BHANSHALI	3,958,798	1.30	-	-	-	-	1.30
10	ICICI PRUDENTIAL DYNAMIC PLAN	3,805,795	1.25	-	-	-	-	1.25
11	SBI MAGNUM TAXGAIN SCHEME - 1993	3,663,098	1.20	-	-	-	-	1.20
12	SBI MAGNUM COMMA FUND	3,200,000	1.05	-	-	-	-	1.05
	TOTAL	60,635,665	19.90	-	-	-	-	19.90

For USHA MARTIN LIMITED

K. Chatterjee
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Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
TOTAL								

For USHA MARTIN LIMITED

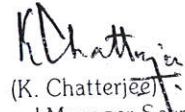
K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
	TOTAL	-	-

For USHA MARTIN LIMITED


(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	7,731,027	38,655,135	12.68
	TOTAL	7,731,027	38,655,135	12.68

For USHA MARTIN LIMITED


(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	7,731,027	38,655,135	12.68
	TOTAL	7,731,027	38,655,135	12.68

For USHA MARTIN LIMITED



(K. Chatterjee)
Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Peterhouse Investments Ltd	GDRs	10,665,220	3.50
2	Kenwyn Overseas Ltd	GDRs	8,540,125	2.80
	TOTAL		19,205,345	6.30

For USHA MARTIN LIMITED



(K. Chatterjee)
Dy. General Manager-Secretarial