

Statement showing Shareholding Pattern pursuant to Clause 35 of Equity Listing Agreement

Name of the Company: Usha Martin Limited								
Scrip Code: 51146(BSE), ushamart (NSE)			Quarter Ended : 30th September, 2010					
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	21	4,628,136	4,564,761	1.54	1.52	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	79,000,333	79,000,333	26.35	25.92	-	-
(d)	Financial Institutions/ banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub- Total (A)(1)	28	83,628,469	83,565,094	27.89	27.44	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	2	33,336,135	33,336,135	11.12	10.94	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	2	33,336,135	33,336,135	11.12	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	30	116,964,604	116,901,229	39.01	38.38	-	-
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	59	66,159,257	66,143,387	22.07	21.71	-	-
(b)	Financial Institutions/ Banks	14	192,904	191,214	0.06	0.06	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	10	23,826,071	23,826,071	7.95	7.82	-	-
(f)	Foreign Institution Investors	80	62,557,362	62,555,867	20.87	20.53	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	163	152,735,594	152,716,539	50.94	50.12	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	1,130	11,304,930	11,268,715	3.77	3.71	-	-
(b)	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	48,526	16,495,307	13,601,647	5.50	5.41	-	-
	ii. Individual shareholders holding nominal share capital in excess in excess of Rs. 1 lakh.	10	2,306,975	2,306,975	0.77	0.76	-	-
(c)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	49,666	30,107,212	27,177,337	10.04	9.88	-	-
	Total public shareholding (B)= (B)(1)+(B)(2)	49,829	182,842,806	179,893,876	60.99	60.00	-	-
	TOTAL (A)+(B)	49,859	299,807,410	296,795,105	100.00	98.38	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		1	4,934,370	4,934,370		1.62	-	-
	GRAND TOTAL (A)+(B)+(C)	49,860	304,741,780	301,729,475		100.00	-	-

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretary

(i)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise		
		Number of shares	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Akshey Goenka	37,210	0.01	-	-	-
2	AMISHA JHAWAR	183,500	0.06	-	-	-
3	Anupama Jhawar	36,950	0.01	-	-	-
4	ANUPRIYA JHAWAR	190,805	0.06	-	-	-
5	APURV JHAWAR	264,245	0.09	-	-	-
6	B Agarwal	39,945	0.01	-	-	-
7	Basant Kumar Jhawar	82,310	0.03	-	-	-
8	Brij Investments Pvt. Ltd.	4,463,823	1.46	-	-	-
9	Brij Kishore Jhawar	690,865	0.23	-	-	-
10	G D Saini	17,840	0.01	-	-	-
11	KENWYN OVERSEAS LTD	14,364,680	4.71	-	-	-
12	Madhushree Goenka	49,460	0.02	-	-	-
13	Nidhi Rajgarhia	321,139	0.11	-	-	-
14	Peterhouse Investments India Limited	1,948,960	0.64	-	-	-
15	Peterhouse Investments Limited	18,971,455	6.23	-	-	-
16	PRAJEEV INVESTMENTS LIMITED	38,000	0.01	-	-	-
17	Prashant Investments Limited	1,915,585	0.63	-	-	-
18	Prashant Jhawar	1,414,147	0.46	-	-	-
19	R K Kapur, S K Malani	1,685	0.00	-	-	-
20	R K Kapur, S Shah	3,905	0.00	-	-	-
21	Rajeev Jhawar	344,785	0.11	-	-	-
22	Shanti Devi Jhawar	237,825	0.08	-	-	-
23	SHREYA JHAWAR	90,500	0.03	-	-	-
24	STUTI JHAWAR	163,330	0.05	-	-	-
25	Susmita Jhawar	133,195	0.04	-	-	-
26	UMA DEVI JHAWAR	239,415	0.08	-	-	-
27	Umil Share & Stock Broking Ser. Ltd	35,190,280	11.55	-	-	-
28	Usha Martin Finance Ltd.	16,102,785	5.28	-	-	-
29	Usha Martin Ventures Ltd.	19,340,900	6.35	-	-	-
30	VINEETA RUIA	85,080	0.03	-	-	-
	Total	116,964,604	38.38	-	-	-

For USHA MARTIN LIMITED

R Chatterji
(K. Chatterji)

Dy. General Manager-Secretarial

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	20,200,000	6.63
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11,262,989	3.70
3	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27
4	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80
5	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	5,300,000	1.74
6	MORGAN STANLEY INVESTMENT MANAGEMENT INC	5,223,700	1.71
7	FRANKLIN TEMPLETON INVESTMENT FUNDS	5,121,712	1.68
8	LIFE INSURANCE CORPORATION OF INDIA	4,831,858	1.59
9	SBIMF- SBI INFRASTRUCTURE FUND SERIES I	4,775,987	1.57
10	INTERNATIONAL FINANCE CORPORATION	4,217,579	1.38
11	TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA GROWTH FUND	4,200,000	1.38
12	MORGAN STANLEY MUTUAL FUND A/C MORGAN STANLEY GROWTH	4,019,495	1.32
13	SBI MUTUAL FUND-MAGNUM TAX GAIN 1993	3,579,363	1.17
14	HSBC INDIAN EQUITY MOTHER FUND	3,431,258	1.13
Total		88,592,805	29.07

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
TOTAL		-	-

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDRs	4,934,370	4,934,370	1.62
TOTAL		4,934,370	4,934,370	1.62

(II)(b) Statement showing Holding of Depository Receipts (DRs). Where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Deutsche Bank Trust Company Americas	GDRs	4,934,370	1.62
TOTAL			4,934,370	1.62

PFC USHA MARTIN LIMITED

 K. Chatterjee
 Dy. General Manager (Secretarial)