

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st March, 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>304,741,780</b>		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited				Quarter ended : 31st March, 2012				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>1</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	18	7,370,035	7,370,035	2.48	2.42	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	82,449,438	82,449,438	27.79	27.06	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)								
(e-ii)								
	Sub Total(A)(1)	24	89,819,473	89,819,473	30.27	29.47	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	11.23	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i								
d-ii								
	Sub Total(A)(2)	2	33,336,135	33,336,135	11.23	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	123,155,608	123,155,608	41.51	40.41	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	26	45,397,437	45,383,082	15.30	14.90	-	-
(b)	Financial Institutions / Banks	12	160,740	159,050	0.05	0.05	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	10	23,207,126	23,207,126	7.82	7.62	-	-
(f)	Foreign Institutional Investors	57	47,200,761	47,199,266	15.91	15.49	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	105	115,966,064	115,948,524	39.08	38.05	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	1,077	25,472,136	25,436,981	8.58	8.36	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	54,670	25,348,637	22,702,922	8.54	8.32	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	6,779,840	6,779,840	2.28	2.22	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)								
(c-ii)								
	Sub-Total (B)(2)	55,771	57,600,613	54,919,743	19.41	18.90	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	55,876	173,566,677	170,868,267	58.49	56.96	-	-
	TOTAL (A)+(B)	55,902	296,722,285	294,023,875	100.00	97.37	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	1	3,290,125	3,290,125		1.08	-	-
2	Public	1	4,729,370	4,729,370		1.55	-	-
	Sub-Total (C)	2	8,019,495	8,019,495		2.63	-	-
	GRAND TOTAL (A)+(B)+(C)	55,904	304,741,780	302,043,370		100.00	-	-

For USHA MARTIN LIMITED

*K Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	-
2	Amisha Jhavar	403,500	0.13	-	-	-	-	-	-	-	-
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	-
4	Anupama Jhavar -Trustee of Anupr	215,554	0.07	-	-	-	-	-	-	-	-
5	Anupriya Jhavar	190,805	0.06	-	-	-	-	-	-	-	-
6	Apurav Jhavar	264,245	0.09	-	-	-	-	-	-	-	-
7	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	-
8	Brij Investments Pvt. Ltd.	4,733,823	1.55	-	-	-	-	-	-	-	-
9	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	-
10	Jhavar Venture Management Private Limited	414,459	0.14	-	-	-	-	-	-	-	-
11	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	-
12	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	-
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	-
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	-
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	-
16	Prajeev Investments Limited	38,000	0.01	-	-	-	-	-	-	-	-
17	Prashant Jhavar	1,790,788	0.59	-	-	-	-	-	-	-	-
18	Rajeev Jhavar	1,586,526	0.52	-	-	-	-	-	-	-	-
19	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	-
20	Shreya Jhavar	90,500	0.03	-	-	-	-	-	-	-	-
21	Stuti Jhavar	383,330	0.13	-	-	-	-	-	-	-	-
22	Susmita Jhavar	353,195	0.12	-	-	-	-	-	-	-	-
23	Uma Devi Jhavar	239,415	0.08	-	-	-	-	-	-	-	-
24	UMIL Share & Stock Broking Services (P) Ltd.	36,673,238	12.03	-	-	-	-	-	-	-	-
25	Usha Martin Ventures Ltd.	19,822,588	6.50	-	-	-	-	-	-	-	-
26	Vineeta Ruia	100,000	0.03	-	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>123,155,608</b>	<b>40.41</b>	-	-	-	-	-	-	-	-

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD-GDR	18,694,789	6.13					
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11,098,499	3.64	-	-	-	-	
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	10,341,103	3.39	-	-	-	-	
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27	-	-	-	-	
5	ICICI PRUDENTIAL DISCOVERY FUND	6,876,171	2.26	-	-	-	-	
6	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80	-	-	-	-	
7	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGUL	5,000,000	1.64	-	-	-	-	
8	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	
9	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C	4,144,102	1.36	-	-	-	-	
10	FRANKLIN TEMPLETON INVESTMENT FUNDS	3,798,930	1.25	-	-	-	-	
11	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	3,663,098	1.20	-	-	-	-	
12	INTERNATIONAL FINANCE CORPORATION	3,338,755	1.10	-	-	-	-	
13	SBIMF - SBI INFRASTRUCTURE FUND - SERIES I	3,200,000	1.05	-	-	-	-	
<b>TOTAL</b>		<b>86,917,316</b>	<b>28.52</b>	-	-	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD-GDR	18,694,789	6.13	-	-	-	-	
<b>TOTAL</b>		<b>18,694,789</b>	<b>6.13</b>	-	-	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
<b>TOTAL</b>		-	-

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	8,019,495	8,019,495	2.63
<b>TOTAL</b>		<b>8,019,495</b>	<b>8,019,495</b>	<b>2.63</b>


For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Peterhouse Investments Limited	GDRs	3,290,125	1.08
<b>TOTAL</b>			<b>3,290,125</b>	<b>1.08</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)

Dy. General Manager-Secretarial