

Statement showing Shareholding Pattern pursuant to Clause 35 of Equity Listing Agreement

Name of the Company: Usha Martin Limited

Scrip Code: 517146(BSE), ushamart (NSE)

Quarter Ended : 30th June, 2010

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ₁	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group₂							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	21	3,672,136	3,608,761	1.23	1.20	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	8	79,000,333	79,000,333	26.39	25.92	5,187,195	6.57
(d)	Financial Institutions/ banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub- Total (A)(1)	29	82,672,469	82,609,094	27.62	27.13	5,187,195	6.27
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	2	33,336,135	33,336,135	11.14	10.94	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	2	33,336,135	33,336,135	11.14	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	31	116,008,604	115,945,229	38.76	38.07	5,187,195	4.47
(B)	Public shareholdings							
(1)	Institutions							
(a)	Mutual Funds/ UTI	61	65,746,566	65,730,696	21.96	21.57	-	-
(b)	Financial Institutions/ Banks	14	229,404	226,664	0.08	0.08	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	8	21,087,995	21,087,995	7.04	6.92	-	-
(f)	Foreign Institution Investors	77	64,870,547	64,869,052	21.67	21.29	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	160	151,934,512	151,914,407	50.76	49.86	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	1,065	12,060,252	12,023,087	4.03	3.96	-	-
	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	50,641	17,158,567	14,219,002	5.73	5.63	-	-
	ii. Individual shareholders holding nominal share capital in excess in excess of Rs. 1 lakh.	9	2,175,475	2,175,475	0.73	0.71	-	-
(c)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	51,715	31,394,294	28,417,564	10.49	10.30	-	-
	Total public shareholding (B)= (B)(1)+(B)(2)	51,875	183,328,806	180,331,971	61.24	60.16		
	TOTAL (A)+(B)	51,906	299,337,410	296,277,200	100.00	98.23	5,187,195	1.73
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		1	5,404,370	5,404,370		1.77	-	-
	GRAND TOTAL (A)+(B)+(C)	51,907	304,741,780	301,681,570		100.00	5,187,195	1.70

For USHA MARTIN LIMITED

R. Chatterjee
R. Chatterjee

(l)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise		
		Number of shares	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause
1	Basant Kumar Jhawar	82,310	0.03	-	-	-
2	Prashant Jhawar	888,147	0.29	-	-	-
3	Nidhi Rajgarhia	321,139	0.11	-	-	-
4	Madhushree Goenka	49,460	0.02	-	-	-
5	Akshey Goenka	37,210	0.01	-	-	-
6	Brij Kishore Jhawar	420,865	0.14	-	-	-
7	Susmita Jhawar	133,195	0.04	-	-	-
8	Anupama Jhawar	36,950	0.01	-	-	-
9	Prashant Investments Limited	1,915,585	0.63	-	-	-
10	Peterhouse Investments India Limited	1,948,960	0.64	-	-	-
11	Rajeev Jhawar	184,785	0.06	-	-	-
12	Umil Share & Stock Broking Ser. Ltd	33,739,365	11.07	5187195	15.37	1.70
13	Peterhouse Investments Limited	18,971,455	6.23	-	-	-
14	Usha Martin Ventures Ltd.	19,340,900	6.35	-	-	-
15	Brij Investments Pvt. Ltd.	4,463,823	1.46	-	-	-
16	KENWYN OVERSEAS LTD	14,364,680	4.71	-	-	-
17	Usha Martin Finance Ltd.	16,102,785	5.28	-	-	-
18	G D Saini	17,840	0.01	-	-	-
19	B Agarwal	39,945	0.01	-	-	-
20	R K Kapur, S K Malani	1,685	0.00	-	-	-
21	R K Kapur, S Shah	3,905	0.00	-	-	-
22	APURV JHAWAR	264,245	0.09	-	-	-
23	UMA DEVI JHAWAR	239,415	0.08	-	-	-
24	Shanti Devi Jhawar	237,825	0.08	-	-	-
25	ANUPRIYA JHAWAR	190,805	0.06	-	-	-
26	AMISHA JHAWAR	183,500	0.06	-	-	-
27	STUTI JHAWAR	163,330	0.05	-	-	-
28	SHREYA JHAWAR	90,500	0.03	-	-	-
29	VINEETA RUIA	85,080	0.03	-	-	-
30	PRAJEEV INVESTMENTS LIMITED	38,000	0.01	-	-	-
31	U TOR CONSTRUCTION STEEL LTD	1,450,915	0.48	-	-	-
	Total	116,008,604	38.07	5,187,195	4.47	1.70

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	20,200,000	6.63
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	8,928,148	2.93
3	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27
4	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80
5	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	5,149,792	1.69
6	INTERNATIONAL FINANCE CORPORATION	5,062,746	1.66
7	MORGAN STANLEY INVESTMENT MANAGEMENT INC	5,223,700	1.71
8	SBIMF- SBI INFRASTRUCTURE FUND SERIES I	4,775,987	1.57
9	LIFE INSURANCE CORPORATION OF INDIA	4,831,858	1.59
10	MORGAN STANLEY MAURITIUS COMPANY LIMITED	3,403,345	1.12
11	HSBC INDIAN EQUITY MOTHER FUND	3,431,258	1.13
12	SBI MUTUAL FUND-MAGNUM TAX GAIN 1993	3,579,363	1.17
13	FRANKLIN TEMPLETON INVESTMENT FUNDS	3,108,008	1.02
14	RELIANCE CAPITAL TRUSTEE CO LTD	3,361,224	1.10
15	TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA GROWTH FUND	4,200,000	1.38
16	MORGAN STANLEY MUTUAL FUND A/C MORGAN STANLEY GROWTH	4,019,495	1.32
Total		91,703,788	30.09

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
TOTAL		-	-

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	GDRs	GDRs	5,404,370	1.77
TOTAL		5,404,370	5,404,370	1.77

(II)(b) **Statement showing Holding of Depository Receipts (DRs). Where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Deutsche Bank Trust Company Americas	GDRs	5,404,370	1.77
TOTAL			5,404,370	1.77

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial