

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st December, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>304,741,780</b>		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

## Statement Showing Shareholding Pattern

Company Name: Usha Martin Limited		Quarter ended: 31st December, 2014					
Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held as dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1 Indian</b>							
(a) Individuals/ Hindu Undivided Family	15	5,917,267	5,917,267	2.29	1.94	-	-
(b) Central Government/ State Government(s)	-	-	-	-	-	-	-
(c) Bodies Corporate	6	86,611,935	86,611,935	33.45	28.42	-	-
(d) Financial Institutions/ Banks	-	-	-	-	-	-	-
(e) Any Others (Specify)	-	-	-	-	-	-	-
<b>Sub Total(A)(1)</b>	<b>21</b>	<b>92,529,202</b>	<b>92,529,202</b>	<b>35.74</b>	<b>30.36</b>	<b>-</b>	<b>-</b>
<b>2 Foreign</b>							
a Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.94	0.80	-	-
b Bodies Corporate	2	33,336,135	33,336,135	12.88	10.94	-	-
c Institutions	-	-	-	-	-	-	-
d Qualified Foreign Investor	-	-	-	-	-	-	-
e Any Others (Specify)	-	-	-	-	-	-	-
<b>Sub Total(A)(2)</b>	<b>5</b>	<b>35,759,118</b>	<b>35,759,118</b>	<b>13.81</b>	<b>11.73</b>	<b>-</b>	<b>-</b>
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>26</b>	<b>128,288,320</b>	<b>128,288,320</b>	<b>49.55</b>	<b>42.10</b>		
<b>(B) Public shareholding</b>							
<b>1 Institutions</b>							
(a) Mutual Funds/ UTI	22	40,349,407	40,335,052	15.58	13.24		
(b) Financial Institutions/ Banks	11	45,160	43,470	0.02	0.01		
(c) Central Government/ State Government(s)	-	-	-	-	-		
(d) Venture Capital Funds	-	-	-	-	-		
(e) Insurance Companies	4	10,614,981	10,614,981	4.10	3.48		
(f) Foreign Institutional Investors	28	16,207,209	16,205,714	6.26	5.32		
(g) Foreign Venture Capital Investors	-	-	-	-	-		
(h) Qualified Foreign Investor	-	-	-	-	-		
(i) Any Other (specify)	-	-	-	-	-		
<b>Sub-Total (B)(1)</b>	<b>65</b>	<b>67,216,757</b>	<b>67,199,217</b>	<b>25.96</b>	<b>22.06</b>		
<b>B 2 Non-institutions</b>							
(a) Bodies Corporate	25	19,923,529	19,892,854	7.70	6.54		
(b) Individuals							
<b>i</b> Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	46,749	23,569,269	21,169,176	9.10	7.73		
<b>ii</b> Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	19,906,730	19,906,730	7.69	6.53		
(c) Qualified Foreign Investor	-	-	-	-	-		
(d) Any Other (specify)	-	-	-	-	-		
<b>Sub-Total (B)(2)</b>	<b>47,708</b>	<b>63,399,528</b>	<b>60,968,760</b>	<b>24.49</b>	<b>20.80</b>		
<b>(B) Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>47,773</b>	<b>130,616,285</b>	<b>128,167,977</b>	<b>50.45</b>	<b>42.86</b>		
<b>TOTAL (A)+(B)</b>	<b>47,799</b>	<b>258,904,605</b>	<b>256,456,297</b>	<b>100.00</b>	<b>84.96</b>		
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1 Promoter and Promoter Group</b>	<b>2</b>	<b>23,743,580</b>	<b>23,743,580</b>		<b>7.79</b>		
<b>2 Public</b>	<b>1</b>	<b>22,093,595</b>	<b>22,093,595</b>		<b>7.25</b>		
<b>Sub-Total (C)</b>	<b>3</b>	<b>45,837,175</b>	<b>45,837,175</b>		<b>15.04</b>		
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>47,802</b>	<b>304,741,780</b>	<b>302,293,472</b>		<b>100.00</b>		

For USHA MARTIN LIMITED

K Chatterjee

(K. Chatterjee)

Dy. General Manager-Secretarial



Statement of the holding of securities including shares, warrants, convertible securities of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar -Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhavar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhavar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Madhushree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	357,000	0.12	-	-	-	-	-	-	-	0.12
17	Prashant Jhavar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhavar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
19	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhavar	213,500	0.07	-	-	-	-	-	-	-	0.07
21	Stuti Jhavar	558,330	0.18	-	-	-	-	-	-	-	0.18
22	Susmita Jhavar	438,195	0.14	-	-	-	-	-	-	-	0.14
23	Uma Devi Jhavar	246,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
25	Usha Martin Ventures Ltd.	20,627,588	6.77	-	-	-	-	-	-	-	6.77
26	Vineeta Ruia	35,000	0.01	-	-	-	-	-	-	-	0.01
	<b>TOTAL</b>	<b>128,288,320</b>	<b>42.10</b>	-	-	-	-	-	-	-	<b>42.10</b>

For USHA MARTIN LIMITED

*K. Chatterjee*

(K. Chatterjee)

Dy. General Manager-Secretarial

10. Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ICICI PRUDENTIAL INFRASTRUCTURE FUND	9,997,286	3.28	-	-	-	-	3.28
2	ICICI PRUDENTIAL VALUE DISCOVERY FUND	8,261,615	2.71	-	-	-	-	2.71
3	QUANT FOREIGN VALUE SMALL CAP FUND	7,077,298	2.32	-	-	-	-	2.32
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	5,485,151	1.80	-	-	-	-	1.80
5	ICICI PRUDENTIAL VALUE FUND SERIES 1	5,226,968	1.72	-	-	-	-	1.72
6	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	BRIDGE INDIA FUND	3,969,665	1.30	-	-	-	-	1.30
9	GENERAL INSURANCE CORPORATION OF INDIA	3,916,560	1.29	-	-	-	-	1.29
10	SBI MAGNUM TAXGAIN SCHEME	3,663,098	1.20	-	-	-	-	1.20
11	ICICI PRUDENTIAL VALUE FUND SERIES 3	3,385,969	1.11	-	-	-	-	1.11
	<b>TOTAL</b>	<b>60,316,615</b>	<b>19.79</b>	-	-	-	-	<b>19.79</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Details: Statement showing holding of securities (including shares, warrants, convertible securities) if any, together with PAs, belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sl. No.	Name(s) of the shareholders and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
<b>TOTAL</b>		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(b) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	None	-	-
	<b>TOTAL</b>	-	-

For USHA MARTIN LIMITED



(K. Chatterjee)  
Dy. General Manager-Secretarial

(I)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	9,167,435	45,837,175	15.04
	<b>TOTAL</b>	<b>9,167,435</b>	<b>45,837,175</b>	<b>15.04</b>

For USHA MART IN LIMITED

*K Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(H)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Peterhouse Investments Ltd	GDRs	13,928,455	4.57
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	<b>TOTAL</b>		<b>23,743,580</b>	<b>7.79</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial