

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st December, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - F	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	304,741,780		

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Quarter ended : 31st December, 2013			
					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	5,995,267	5,995,267	2.27	1.97	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,311,935	86,311,935	32.71	28.32	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	20	92,307,202	92,307,202	34.98	30.29	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.92	0.80	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.63	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	5	35,759,118	35,759,118	13.55	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	25	128,066,320	128,066,320	48.54	42.02	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	24	41,832,852	41,818,497	15.85	13.73	-	-
(b)	Financial Institutions / Banks	11	15,050	13,360	0.01	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	5	12,267,764	12,267,764	4.65	4.03	-	-
(f)	Foreign Institutional Investors	33	9,793,453	9,791,958	3.71	3.21	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	73	63,909,119	63,891,579	24.22	20.97	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	1,043	24,796,133	24,765,128	9.40	8.14	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	49,373	25,677,209	23,187,341	9.73	8.43	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	44	21,402,739	21,402,739	8.11	7.02	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	50,465	71,876,081	69,355,208	27.24	23.59	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	50,538	135,785,200	133,246,787	51.46	44.56	-	-
	TOTAL (A)+(B)	50,563	263,851,520	261,313,107	100.00	86.58	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	21,500,345	21,500,345	-	7.06	-	-
2	Public	1	19,389,915	19,389,915	-	6.36	-	-
	Sub-Total (C)	3	40,890,260	40,890,260	-	13.42	-	-
	GRAND TOTAL (A)+(B)+(C)	50,566	304,741,780	302,203,367	-	100.00	-	-

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (f)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhawar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhawar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhawar - Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhawar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhawar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhawar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhawar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
13	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
14	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
15	Prajeev Investments Limited	207,000	0.07	-	-	-	-	-	-	-	0.07
16	Prashant Jhawar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
17	Rajeev Jhawar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
18	Shanli Devi Jhawar	279,243	0.09	-	-	-	-	-	-	-	0.09
19	Shreya Jhawar	213,500	0.07	-	-	-	-	-	-	-	0.07
20	Stuti Jhawar	558,330	0.18	-	-	-	-	-	-	-	0.18
21	Susmita Jhawar	438,195	0.14	-	-	-	-	-	-	-	0.14
22	Uma Devi Jhawar	239,415	0.08	-	-	-	-	-	-	-	0.08
23	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
24	Usha Martin Ventures Ltd.	20,477,588	6.72	-	-	-	-	-	-	-	6.72
25	Vineeta Ruia	130,000	0.04	-	-	-	-	-	-	-	0.04
TOTAL		128,066,320	42.02	-	-	-	-	-	-	-	42.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

K. Chatterjee
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Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total) (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	7,043,527	2.31	-	-	-	-	2.31
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,893,555	2.26	-	-	-	-	2.26
3	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
4	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION	4,870,509	1.60	-	-	-	-	1.60
5	ICICI PRUDENTIAL VALUE FUND SERIES 1	4,804,774	1.58	-	-	-	-	1.58
6	GENERAL INSURANCE CORPORATION OF INDIA	4,661,635	1.53	-	-	-	-	1.53
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	LATA BHANSHALI	3,958,798	1.30	-	-	-	-	1.30
9	ICICI PRUDENTIAL DYNAMIC PLAN	3,805,795	1.25	-	-	-	-	1.25
10	SBI MAGNUM TAXGAIN SCHEME	3,663,098	1.20	-	-	-	-	1.20
11	SBI MAGNUM COMMA FUND	3,200,000	1.05	-	-	-	-	1.05
	TOTAL	52,234,696	17.14	-	-	-	-	17.14

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(H)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (H)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
TOTAL		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

K Chatterjee
 (K. Chatterjee)
 Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	None	-	-
	TOTAL	-	-

For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	8,178,052	40,890,260	13.42
	TOTAL	8,178,052	40,890,260	13.42

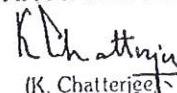
For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (11)(a) above}
1	Peterhouse Investments Ltd	GDRs	11,685,220	3.83
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	TOTAL		21,500,345	7.06

For USHA MARTIN LIMITED



(K. Chatterjee)
Dy. General Manager-Secretarial