



**Usha Martin Limited**

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India  
Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500  
CIN : L31400WB1986PLC091621  
Website : www.ushamartin.com

UML/SECT/

6<sup>th</sup> October, 2016

National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra Kurla Complex, Bandra ( E)  
Mumbai- 400051

Bombay Stock Exchange Limited  
Floor 25, P J Towers  
Dalal Street  
Mumbai- 400001

The Vice President  
National Securities Depository Limited  
Trade World, 5th Floor,  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai- 400013

The Vice President  
Central Depository Services (India )Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400023

Dear Sirs,

**Re: Compliances under Listing Regulations (LODR) 2015**

We are forwarding herewith -

- a) compliance certificate under regulation 40 (9) of SEBI ( Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30<sup>th</sup> September, 2016 ; and
- b) reconciliation of share capital audit for the quarter ended 30<sup>th</sup> September, 2016

duly certified by a whole-time company secretary in practice for your ready reference and record.

Thanking you,

Yours faithfully,  
For *Usha Martin Limited*

  
Company Secretary

Encl : as above

BABU LAL PATNI  
COMPANY SECRETARY

51, NALINI SETT ROAD  
5<sup>TH</sup> FLOOR, ROOM NO 19  
KOLKATA - 700 007  
TEL NO: 2259-7715/6  
Email Id:patnibl@yahoo.com

**CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR) REGULATIONS  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016**

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **M/s USHA MARTIN LIMITED** maintained by **MCS SHARE TRANSFER AGENT LIMITED** pertaining to transfer of equity shares of the company for the period from **01.04.2016** to **30.09.2016** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations 2015, by, **M/s USHA MARTIN LIMITED** and based on the information provided by the Company, hereby certify that the Company has delivered during the half year ended on **30.09.2016**:

A) Share Certificate(s) relating to the Share Transfer form(s) received during the period from 01.04.2016 to 30.09.2016 as entered in the Memorandum of Transfers have been issued within one month from the respective date of lodgement of each form excepting those rejected on technical grounds.

B) Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within one month of lodgment.

PLACE : KOLKATA

DATED : 05.10.2016

SIGNATURE :

*Babu Patni*  
05.10.16

NAME OF THE : BABU LAL PATNI  
COMPANY  
SECRETARY

FCS NO. : 2304

C. P. NO. : 1321



**RECONCILIATION OF SHARE CAPITAL AUDIT  
(Separate for each ISIN)**

1.	For Quarter Ended	30 <sup>TH</sup> SEPTEMBER, 2016
2.	ISIN	INE228A01035
3.	Face Value	Rs. 1/-
4.	Name of the Company	USHA MARTIN LIMITED
5.	Registered Office Address	2A, SHAKESPEARE SARANI, KOLKATA 700071
6.	Correspondence Address	2A, SHAKESPEARE SARANI, KOLKATA 700071
7.	Telephone & Fax Nos.	Tel- 033 - 39800300 Fax- 033 - 39800415
8.	E-mail Address	investor@ushamartin.co.in
9.	Names of the Stock Exchanges where the company's securities are listed	BSE, NSE

	<u>Number of shares</u>	<u>% of Total Issue Cap.</u>
10. Issued Capital Equity Shares	304741780	100%
11. Listed Capital (Exchange-wise) (as per company records)		
BSE	304741780	100%
NSE	304741780	100%
12. Held in dematerialized form in CDSL	38166172	
13. Held in dematerialized form in NSDL	264228775	
14. Physical	2346833	
15. Total No. of shares (12+13+14)	304741780	
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	NIL	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
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- NIL -

18. Register of Members is updated (Yes/No) if not, updated-up to which date YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why? N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of Compliance Officer of the Company Mrs. Shampa Ghosh Roy  
Tel- 033-39800300  
Fax- 033-39800415



[3]

23. Name, Address, Tel. & Fax No.  
Registration no. of the Auditor
- BABU LAL PATNI  
COMPANY SECRETARY  
51, NALINI SETT ROAD  
5<sup>TH</sup> FLOOR, R-19  
KOLKATA 700007  
TEL: 2259-7715/6  
MOBILE NO: 9831066217  
EMAIL ID: patnibl@yahoo.com
- FCS 2304 /C.P. 1321
24. Appointment of common agency for  
share registry work, if yes (name &  
address)
- MCS SHARE TRANSFER AGENT  
LIMITED  
12/1/5, MANOHARPUKUR ROAD  
KOLKATA – 700026
25. Any other detail that the auditor may  
like to provide (e.g. BIFR company,  
delisting from Stock Exchange,  
company changed its name etc.)
- NIL

PLACE: KOLKATA

DATED: 05.10.2016

*Bel Patni*  
05.10.16  
BABU LAL PATNI  
Company Secretary  
in Whole Time Practice  
C.P. No-1321

