



Usha Martin Limited

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India
Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500
CIN : L31400WB1986PLC091621
Website : www.ushamartin.com

UML/SECT/

February 11, 2017

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
[Scrip Code: USHAMART]

The Secretary
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001
[Scrip Code:517146]

Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B 6222
B.P.165, L-2011 Luxembourg

Dear Sirs,

This is to inform you that the Board of Directors at its meeting held on 10th February, 2017 approved, subject to requisite Shareholder's consent, for adoption of new set of Memorandum of Association and Articles of Association in consonance with the provisions of the Companies Act, 2013 in substitution and to the entire exclusion, of the existing Memorandum of Association and Article of Association. However, the above proposed adoption of new set of Memorandum of Association shall not entail any change of present line of operations of the Company.

Thanking you,

Yours faithfully,
For Usha Martin Limited

Shampa Ghosh Ray
Company Secretary