

1. Name of Listed Entity: Usha Martin Limited
2. Scrip Code/Name of Scrip/Class of Security: USHAMART
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2023
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Promoter and Promoter Group Non Promoter Non Public
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders	No. of fully paid up equity	No. of Partly paid-up	No. of shares underlying	Total nos. shares	Shareholding as a % of total no. of shares	Number of Voting Rights held in each class of securities			No. of Shares Underlying	Shareholding, as a % assuming full conversion	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held	Sub-categorization of shares			
								(IX)					Outstanding convertible securities (including Warrants) (X)	of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	(XII)			(XIII)		(XIV)	Shareholding No. of shares under
(III)	shares held (IV)	equity shares held (V)	Depository Receipts (VI)	held (VII) = (IV)+(V)+(VI)	(calculated as per SCRR, 1957) (VIII)	As a % of (A+B+C2)	No of Voting Rights			Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)	Sub-Category I	Sub-Category II	Sub-Category III		
							Class eg: X	Class eg:y	Total												
A	Promoter & Promoter Group	19	124043568	0	18243580	142287148	47.41	124043568	0	124043568	44.01	0	47.41	0	0	0	0	142287148			
B	Public	81175	157832992	0	0	157832992	52.59	157832992	0	157832992	55.99	0	52.59	0	0			156988857			
C	Non Promoter-Non Public	1	0	0	4621870	4621870		0	0	0	0	0		0	0			4621870			
C1	Shares underlying DRs	1	0	0	4621870	4621870		0	0	0	0	0		0	0			4621870			
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0		0	0			0			
	Total	81195	281876560	0	22865450	304742010	100	281876560	0	281876560	100	0	100	0	0	0	0	303897875			



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	No. of shares older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
							No of Voting Rights						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
							Class X	Class Y	Total								
1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	8	6559528	0	0	6559528	2.19	6559528	0	6559528	2.33	0	2.19	0	0	0	0	6559528
	1	2761000	0	0	2761000	0.92	2761000	0	2761000	0.98	0	0.92	0	0	0	0	2761000
	1	945865	0	0	945865	0.32	945865	0	945865	0.34	0	0.32	0	0	0	0	945865
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	1	1183000	0	0	1183000	0.39	1183000	0	1183000	0.42	0	0.39	0	0	0	0	1183000
	1	290250	0	0	290250	0.1	290250	0	290250	0.1	0	0.1	0	0	0	0	290250
	1	279243	0	0	279243	0.09	279243	0	279243	0.1	0	0.09	0	0	0	0	279243
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	1	1013500	0	0	1013500	0.34	1013500	0	1013500	0.36	0	0.34	0	0	0	0	1013500
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	1	37210	0	0	37210	0.01	37210	0	37210	0.01	0	0.01	0	0	0	0	37210
	1	49460	0	0	49460	0.02	49460	0	49460	0.02	0	0.02	0	0	0	0	49460
b	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	7	101025246	0	0	101025246	33.66	101025246	0	101025246	35.84	0	33.66	0	0	0	0	101025246
	6	99540246	0	0	99540246	33.17	99540246	0	99540246	35.31	0	33.17	0	0	0	0	99540246
	1	40257000	0	0	40257000	13.41	40257000	0	40257000	14.28	0	13.41	0	0	0	0	40257000
	1	19511529	0	0	19511529	6.5	19511529	0	19511529	6.92	0	6.5	0	0	0	0	19511529
	1	18625088	0	0	18625088	6.21	18625088	0	18625088	6.61	0	6.21	0	0	0	0	18625088
	1	6171000	0	0	6171000	2.06	6171000	0	6171000	2.19	0	2.06	0	0	0	0	6171000
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	1	632000	0	0	632000	0.21	632000	0	632000	0.22	0	0.21	0	0	0	0	632000
	1	14343629	0	0	14343629	4.78	14343629	0	14343629	5.09	0	4.78	0	0	0	0	14343629
	1	1485000	0	0	1485000	0.49	1485000	0	1485000	0.53	0	0.49	0	0	0	0	1485000



	Rajeev Jhavar -Trustee of Brij Family Trust	1	1485000	0	0	1485000	0.49	1485000	0	1485000	0.53	0	0.49	0	0	0	0	1485000
	Sub-Total (A)(1)	15	107584774	0	0	107584774	35.85	107584774	0	107584774	38.17	0	35.85	0	0	0	0	107584774
2	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	2	1514195	0	0	1514195	0.5	1514195	0	1514195	0.54	0	0.5	0	0	0	0	1514195
	Prashant Jhavar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Apurv Jhavar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Anupama Jhavar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	STUTI RAGHAV AGARWALLA	1	1076000	0	0	1076000	0.36	1076000	0	1076000	0.38	0	0.36	0	0	0	0	1076000
	SUSMITA JHAWAR	1	438195	0	0	438195	0.15	438195	0	438195	0.16	0	0.15	0	0	0	0	438195
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	2	14944599	0	18243580	33188179	11.06	14944599	0	14944599	5.3	0	11.06	0	0	0	0	33188179
	Overseas Corporate Bodies	2	14944599	0	18243580	33188179	11.06	14944599	0	14944599	5.31	0	11.06	0	0	0	0	33188179
	Peterhouse Investments Limited	1	579919	0	8428455	9008374	3	579919	0	579919	0.21	0	3	0	0	0	0	9008374
	Kenwyn Overseas Limited	1	14364680	0	9815125	24179805	8.06	14364680	0	14364680	5.1	0	8.06	0	0	0	0	24179805
	Sub-Total (A)(2)	4	16458794	0	18243580	34702374	11.56	16458794	0	16458794	5.84	0	11.56	0	0	0	0	34702374
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	124043568	0	18243580	142287148	47.41	124043568	0	124043568	44.01	0	47.41	0	0	0	0	142287148



d	Foreign Portfolio Investors Category I	103	38033444	0	0	38033444	12.67	38033444	0	38033444	13.49	0	12.67	0	0			38033444
	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	1	13839676	0	0	13839676	4.61	13839676	0	13839676	4.91	0	4.61	0	0			13839676
e	Foreign Portfolio Investors Category II	9	800263	0	0	800263	0.27	800263	0	800263	0.28	0	0.27	0	0			799763
f	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(2)	112	38833707	0	0	38833707	12.94	38833707	0	38833707	13.78	0	12.94	0	0			38833207
3	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Central Government / President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	State Government / Governor	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
4	Non-institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Associate companies / Subsidiaries	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Relatives of promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)	1	3000	0	0	3000	0	3000	0	3000	0	0	0	0	0			3000
e	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	of the trust"																	
f	Investor Education and Protection Fund (IEPF)	1	1163308	0	0	1163308	0.39	1163308	0	1163308	0.41	0	0.39	0	0			1163308
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	77914	41868119	0	0	41868119	13.95	41868119	0	41868119	14.85	0	13.95	0	0			41081209
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	43	21306807	0	0	21306807	7.1	21306807	0	21306807	7.56	0	7.1	0	0			21306807
	AJAY UPADHYAYA	1	3500000	0	0	3500000	1.17	3500000	0	3500000	1.24	0	1.17	0	0			3500000
i	Non Resident Indians (NRIs)	1211	2026279	0	0	2026279	0.68	2026279	0	2026279	0.72	0	0.68	0	0			1988859
j	Foreign Nationals	1	520	0	0	520	0	520	0	520	0	0	0	0	0			0
k	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
l	Bodies Corporate	641	37767923	0	0	37767923	12.58	37767923	0	37767923	13.4	0	12.58	0	0			37753013
	ORISSA RE ROLLERS PRIVATE LIMITED	1	3100799	0	0	3100799	1.03	3100799	0	3100799	1.1	0	1.03	0	0			3100799
m	Any Other (specify)	1228	4305408	0	0	4305408	1.43	4305408	0	4305408	1.53	0	1.43	0	0			4304278
	Clearing Members	7	130752	0	0	130752	0.04	130752	0	130752	0.05	0	0.04	0	0			130752
	HUF	1220	4171506	0	0	4171506	1.39	4171506	0	4171506	1.48	0	1.39	0	0			4170376
	Trusts	1	3150	0	0	3150	0	3150	0	3150	0	0	0	0	0			3150
	Sub-Total (B)(4)	81040	10844136	0	0	10844136	36.13	10844136	0	10844136	38.47	0	36.13	0	0			107600474
			4			4												
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	81175	15783299	0	0	15783299	52.59	15783299	0	15783299	55.99	0	52.59	0	0			156988857
			2			2												



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of share older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
								Class X	Class Y	Total			Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)	
1 Custodian/DR Holder		1	0	0	4621870	4621870		0	0	0	0	0	0	0	0		4621870
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		1	0	0	4621870	4621870		0	0	0	0	0	0	0	0		4621870



Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
			Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Rajeev Jhawar	India	16.84	0	0			
A	Rajeev Jhawar	India	0.91			No	Yes	15-Jul-1998
B	Brij Investments Private Limited	India	2.02			No	Yes	10-Jun-1998
C	Rajeev Jhawar- Trustee of Brij Family Trust	India	0.49			No	Yes	20-Mar-2020
D	Prajeev Investments Limited	India	0.21			No	Yes	29-Jul-1998
E	UMIL Share and Stock Broking Services Limited	India	13.21			No	Yes	21-Dec-2009
2	Brij Kishore Jhawar	India	16.24	0	0			
A	Brij Investments Private Limited	India	2.02			No	No	05-Oct-1999
B	Brij Kishore Jhawar	India	0.31			No	No	15-Jul-1998
C	Rajeev Jhawar- Trustee of Brij Family Trust	India	0.49			No	No	20-Mar-2020
D	Prajeev Investments Limited	India	0.21			No	No	31-Jan-2002
E	UMIL Share and Stock Broking Services Limited	India	13.21			No	No	13-Aug-2008
3	Prashant Jhawar	United Kingdom	12.51	0	0			
A	Peterhouse Investments India Limited	India	6.4			No	No	31-May-1988
B	Anupama Jhawar - Trustee of Anupriya Welfare Trust	India	0			No	No	16-Jan-2012
C	Usha Martin Ventures Ltd	India	6.11			No	No	31-May-1988
D	Prashant Jhawar	United Kingdom	0			No	No	31-May-1988
E	Jhawar Venture Management Private Limited	India	0			No	No	28-Feb-2012



Table VI - Statement showing foreign ownership limits

Particular	Approved Limits (%)	Utilized Limit (%)
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Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %

