

1. Name of Listed Entity: Usha Martin Limited
2. Scrip Code/Symbol/Name of Scrip/Class of Security: BSE – 517146; NSE – USHAMART; Societe de la Bourse de Luxembourg - US9173002042
3. Shareholding Pattern filed under: Regulation 31(1)(b)
4. Shareholding Pattern as on: 30th June 2026
5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid-up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has issued any Warrants?	No	
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	
5	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Promoter and Promoter Group; Non-Promoter Non-Public
6	Whether the Listed Entity has any shares in locked-in?	No	
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	
10	Whether the Listed Entity has issued any differential Voting Rights?	No	
11	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder s (II)	Nos. of share holde rs (III)	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equites harsh held (V)	No. of shares underlyi ng Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareh olding as a % of total no. of shares (calcula ted as per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstandin g convertible securities, No. of Warrants and ESOP etc. (X)	Total No. of Shares on fully diluted basis (including warrants, ESOP, Convertible Securities, etc.) (XI) = (VII + X)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII + X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Total no. of shares encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	Sub-categorization o f shares		
								No. of Voting Rights			Total as a % of (A+B+C)				No. (a)	As a % of total Share s held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. o f shares) under		
								Class eg: X	Class eg: y	Total										Sub- Category I	Sub- Category III	Sub- Category IV
A	Promoter & Promoter Group	19	110149602	0	10743580	120893182	40.28	110149602	0	110149602	38.06	0	120893182	40.28	0	0	0	0	120893182			
B	Public	104404	178885458	0	0	178885458	59.60	178885458	0	178885458	61.82	0	178885458	59.60	0	0	0	0	178147103			
C	Non-Promoter Non-Public	2	341500	0	4621870	4963370	0	341500	0	341500	0.12	0	4963370	0	0	0	0	0	4963370			
C1	Shares underlying DRs	1	0	0	4621870	4621870	0	0	0	0	0	0	4621870	0	0	0	0	0	4621870			
C2	Shares held by Employee Trusts	1	341500	0	0	341500	0.11	341500	0	341500	0.12	0	341500	0.11	0	0	0	0	341500			
	Total	104425	289376560	0	15365450	304742010	100	289376560	0	289376560	100	0	304742010	100	0	0	0	0	304003655			



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

[illegible]



	Prajeev Investments Limited	1	632000	0	0	632000	0.21	632000	0	632000	0.22	0	632000	0.21	0	0	0	0	632000
	Neutral Publishing House Ltd	1	14343629	0	0	14343629	4.78	14343629	0	14343629	4.96	0	14343629	4.78	0	0	0	0	14343629
	Person Acting in Concert:																		
	Rajeev Jhawar -Trustee of Brij Family Trust	1	1485000	0	0	1485000	0.49	1485000	0	1485000	0.51	0	1485000	0.49	0	0	0	0	1485000
	Sub-Total (A)(1)	12	87955100	0	0	87955100	29.31	87955100	0	87955100	30.39	0	87955100	29.31	0	0	0	0	87955100
2	Foreign																		
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	5	5229822	0	0	5229822	1.74	5229822	0	5229822	1.81	0	5229822	1.74	0	0	0	0	5229822
	Amisha Jhawar	1	1200000	0	0	1200000	0.40	1200000	0	1200000	0.41	0	1200000	0.40	0	0	0	0	1200000
	Prashant Jhawar	1	322	0	0	322	0	322	0	322	0	0	322	0	0	0	0	0	322
	Apurv Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Anupama Jhawar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Stuti Jhawar	1	1316000	0	0	1316000	0.44	1316000	0	1316000	0.45	0	1316000	0.44	0	0	0	0	1316000
	Susmita Jhawar	1	1700000	0	0	1700000	0.57	1700000	0	1700000	0.59	0	1700000	0.57	0	0	0	0	1700000
	Shreya Jhawar	1	1013500	0	0	1013500	0.34	1013500	0	1013500	0.35	0	1013500	0.34	0	0	0	0	1013500
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	2	16964680	0	10743580	27708260	9.23	16964680	0	16964680	5.86	0	27708260	9.23	0	0	0	0	27708260
	Overseas Corporate Bodies	2	16964680	0	10743580	27708260	9.23	16964680	0	16964680	5.86	0	27708260	9.23	0	0	0	0	27708260
	Peterhouse Investments Limited	1	2600000	0	928455	3528455	1.18	2600000	0	2600000	0.90	0	3528455	1.18	0	0	0	0	3528455
	Kenwyn Overseas Limited	1	14364680	0	9815125	24179805	8.06	14364680	0	14364680	4.96	0	24179805	8.06	0	0	0	0	24179805
	Sub-Total (A)(2)	7	22194502	0	10743580	32938082	10.97	22194502	0	22194502	7.67	0	32938082	10.97	0	0	0	0	32938082
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	110149602	0	10743580	120893182	40.28	110149602	0	110149602	38.06	0	120893182	40.28	0	0	0	0	120893182

Table III - Statement showing shareholding pattern of the Public shareholder

[illegible]



	belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"																		
f	Investor Education and Protection Fund (IEPF)	1	1120355	0	0	1120355	0.37	1120355	0	1120355	0.39	0	1120355	0.37	0	0	0	0	1120355
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	97913	40728482	0	0	40728482	13.57	40728482	0	40728482	14.07	0	40728482	13.57	0	0	0	0	40043022
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	20	7438877	0	0	7438877	2.48	7438877	0	7438877	2.57	0	7438877	2.48	0	0	0	0	7438877
i	Non-Resident Indians (NRIs)	3348	2643493	0	0	2643493	0.88	2643493	0	2643493	0.91	0	2643493	0.88	0	0	0	0	2605903
j	Foreign Nationals	1	520	0	0	520	0	520	0	520	0	0	520	0	0	0	0	0	0
k	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
l	Bodies Corporate	1153	32477416	0	0	32477416	10.82	32477416	0	32477416	11.22	0	32477416	10.82	0	0	0	0	32467006
m	Any Other (specify)	1762	3375717	0	0	3375717	1.12	3375717	0	3375717	1.17	0	3375717	1.12	0	0	0	0	3374587
	Clearing Members	4	6013	0	0	6013	0.00	6013	0	6013	0.00	0	6013	0.00	0	0	0	0	6013
	HUF	1752	3354277	0	0	3354277	1.12	3354277	0	3354277	1.16	0	3354277	1.12	0	0	0	0	3353147
	Trusts	6	14217	0	0	14217	0.00	14217	0	14217	0.00	0	14217	0.00	0	0	0	0	14217
	Unclaimed Suspense or Escrow Account	1	1210	0	0	1210	0.00	1210	0	1210	0.00	0	1210	0.00	0	0	0	0	1210
	Sub-Total (B)(4)	104199	87787860	0	0	87787860	29.25	87787860	0	87787860	30.34	0	87787860	29.25	0	0	0	0	87052750
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	104404	178885458	0	0	178885458	59.60	178885458	0	178885458	61.82	0	178885458	59.60	0	0	0	0	178147103



Table IV - Statement showing shareholding pattern of the Non-Promoter Non-Public shareholder

S. No.	Category & Name of the Shareholders (I)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of shares underlying outstanding convertible securities, no. of warrants and ESOP, etc. (X)	Total no. of shares on fully diluted basis (including warrants, ESOP, Convertible securities etc.) (XI) = (VII + X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII + X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Total no. of shares encumbered (XIV)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of Total Voting rights				No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
								Class Eg: X	Class Eg: Y	Total									
1	Custodian/DR Holder	1	0	0	4621870	4621870	0	0	0	0	0	0	4621870	0	0	0	0	4621870	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	1	341500	0	0	341500	0.11	341500	0	341500	0.12	0	341500	0.11	0	0	0	0	341500
	Total Non-Promoter Non-Public Shareholding (C)= (C)(1)+(C)(2)	2	341500	0	4621870	4963370	0	341500	0	341500	0.12	0	4963370	0	0	0	0	4963370	

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
			Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Rajeev Jhavar	India	17.37					
A	Rajeev Jhavar	India	1.37	-	-	No	Yes	15-Jul-1998
B	Brij Investments Private Limited	India	2.03	-	-	No	Yes	10-Jun-1998
C	Rajeev Jhavar- Trustee of Brij Family Trust	India	0.49	-	-	No	Yes	20-Mar-2020
D	Prajeev Investments Limited	India	0.21	-	-	No	Yes	29-Jul-1998
E	UMIL Share and Stock Broking Services Limited	India	13.27	-	-	No	Yes	21-Dec-2009
2	Brij Kishore Jhavar	India	16.00					
A	Brij Investments Private Limited	India	2.03	-	-	No	No	05-Oct-1999
B	Brij Kishore Jhavar	India	0.00	-	-	No	No	15-Jul-1998
C	Rajeev Jhavar- Trustee of Brij Family Trust	India	0.49	-	-	No	No	20-Mar-2020
D	Prajeev Investments Limited	India	0.21	-	-	No	No	31-Jan-2002
E	UMIL Share and Stock Broking Services Limited	India	13.27	-	-	No	No	13-Aug-2008



Table VI - Statement showing foreign ownership limits

Particular	Approved Limits (%)	Limits utilized (%)
As on shareholding date	100.00	25.98
As on the end of previous 1st quarter	100.00	25.85
As on the end of previous 2nd quarter	100.00	25.71
As on the end of previous 3rd quarter	100.00	25.59
As on the end of previous 4th quarter	100.00	25.84



Notes:

1. In respect of the quarters ended 30th September 2020, 31st December 2020, 31st March 2021, 30th June 2021, 30th September 2021, 31st December 2021, 31st March 2022, 30th June 2022, 30th September 2022, 31st December 2022, 31st March 2023, 30th June 2023, 30th September 2023, 31st December 2023, 31st March 2024, 30th June 2024, 30th September 2024, 31st December 2024, 31st March 2025, 30th June 2025, 30th September 2025, 31st December 2025, 31st March 2026 and 30th June 2026, the reported total issued & paid-up capital of the Company stood inflated by 230 equity shares which has been caused due to an erroneous additional transfer of 230 equity shares to Investor Education & Protection Fund (IEPF) by way of corporate action executed on 29th September 2020 by Central Depository Services Ltd (CDSL). Necessary follow up is being done with the IEPF Authority under Ministry of Corporate Affairs by CDSL, the Company and Share Transfer Agent regularly for rectification of this error.
2. As on 30th June 2026, 1,53,65,450 equity shares underlying Global Depository Receipts (GDRs) of the Company is maintained by Deutsche Bank Trust Company Americas. This includes 9,28,455 and 98,15,125 equity shares underlying GDRs held by Peterhouse Investments Limited and Kenwyn Overseas Limited, respectively (both entities falling under Promoter Group Category). The Depositories data shows the total equity shares underlying GDRs i.e. 1,53,65,450 in the name of Deutsche Bank Trust Company Americas. Whereas, in this shareholding pattern, we have shown 9,28,455 and 98,15,125 equity shares underlying GDRs under the respective names i.e. Peterhouse Investments Limited and Kenwyn Overseas Limited, respectively.
3. As per the requirement under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the trustees of Usha Martin Limited Employee Welfare Trust will not vote in respect of 3,41,500 shares held by them in the capacity of trustees of the said trust.