

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 30th September, 2014			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	-	-	-
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	-	-	-
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	304,741,780		

For USHA MARTIN LIMITED

*K. Chatterjee*

(K. Chatterjee)

Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern							Quarter ended : 30th September, 2014	
Name of the Company : Usha Martin Limited								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	5,917,267	5,917,267	2.29	1.94	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,611,935	86,611,935	33.45	28.42	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	21	92,529,202	92,529,202	35.74	30.36	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.94	0.80	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.88	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	5	35,759,118	35,759,118	13.81	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	128,288,320	128,288,320	49.55	42.10		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	27	42,482,615	42,468,260	16.41	13.94		
(b)	Financial Institutions/ Banks	12	71,910	70,220	0.03	0.02		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	10,973,642	10,973,642	4.24	3.60		
(f)	Foreign Institutional Investors	30	14,309,609	14,308,114	5.53	4.70		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	74	67,837,776	67,820,236	26.20	22.26		
B 2	Non-institutions							
(a)	Bodies Corporate	1,069	19,792,857	19,762,182	7.64	6.49		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	46,575	23,146,215	20,722,127	8.94	7.60		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	35	19,839,437	19,839,437	7.66	6.51		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(2)	47,679	62,778,509	60,323,746	24.25	20.60		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	47,753	130,616,285	128,143,982	50.45	42.86		
	TOTAL (A)+(B)	47,779	258,904,605	256,432,302	100.00	84.96		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	23,743,580	23,743,580		7.79		
2	Public	1	22,093,595	22,093,595		7.25		
	Sub-Total (C)	3	45,837,175	45,837,175		15.04		
	GRAND TOTAL (A)+(B)+(C)	47,782	304,741,780	302,269,477		100.00		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhawar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhawar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhawar -Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhawar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhawar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhawar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhawar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Madhushree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	357,000	0.12	-	-	-	-	-	-	-	0.12
17	Prashant Jhawar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhawar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
19	Shanti Devi Jhawar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhawar	213,500	0.07	-	-	-	-	-	-	-	0.07
21	Stuti Jhawar	558,330	0.18	-	-	-	-	-	-	-	0.18
22	Susmita Jhawar	438,195	0.14	-	-	-	-	-	-	-	0.14
23	Uma Devi Jhawar	246,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
25	Usha Martin Ventures Ltd.	20,627,588	6.77	-	-	-	-	-	-	-	6.77
26	Vineeta Ruia	35,000	0.01	-	-	-	-	-	-	-	0.01
<b>TOTAL</b>		<b>128,288,320</b>	<b>42.10</b>	-	-	-	-	-	-	-	<b>42.10</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL INFRASTRUCTURE FUND	9,997,286	3.28	-	-	-	-	3.28
2	ICICI PRUDENTIAL VALUE DISCOVERY FUND	8,261,615	2.71	-	-	-	-	2.71
3	QUANT FOREIGN VALUE SMALL CAP FUND	7,077,298	2.32	-	-	-	-	2.32
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	5,475,244	1.80	-	-	-	-	1.80
5	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
6	ICICI PRUDENTIAL VALUE FUND SERIES 1	4,804,774	1.58	-	-	-	-	1.58
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	GENERAL INSURANCE CORPORATION OF INDIA	3,916,560	1.29	-	-	-	-	1.29
9	LATA BHANSHALI	3,844,347	1.26	-	-	-	-	1.26
10	SBI MAGNUM TAXGAIN SCHEME	3,663,098	1.20	-	-	-	-	1.20
11	ICICI PRUDENTIAL VALUE FUND SERIES 3	3,141,147	1.03	-	-	-	-	1.03
	<b>TOTAL</b>	<b>59,514,374</b>	<b>19.53</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19.53</b>

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company:

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
<b>TOTAL</b>		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

*K Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
	<b>TOTAL</b>	-	-

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	9,167,435	45,837,175	15.04
	<b>TOTAL</b>	<b>9,167,435</b>	<b>45,837,175</b>	<b>15.04</b>

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Peterhouse Investments Ltd	GDRs	13,928,455	4.57
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	<b>TOTAL</b>		<b>23,743,580</b>	<b>7.79</b>

For USHA MARTIN LIMITED

*K Chatterjee*  
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