

**Statement showing Shareholders Pattern**

**Name of the Company : Usha Martin Limited**

Scrip Code, Name of the scrip, class of security : 517146 (BSE), ushamart (NSE)- Equity Shares

Quarter ended : 30th September, 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	NIL		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

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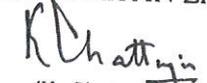
Name of the Company : Usha Martin Limited

Scrip Code, Name of the scrip, class of security : 517146 (BSE), ushamart (NSE) - Equity Shares

Quarter ended : 30th September, 2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sub>1</sub>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group<sub>2</sub></b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	17	4,570,971	4,570,971	1.52	1.50	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	79,063,708	79,063,708	26.35	25.94	-	-
(d)	Financial Institutions/ banks	-	-	-	-	-	-	-
	Any Other (specify)	-	-	-	-	-	-	-
	Sub- Total (A)(1)	24	83,634,679	83,634,679	27.88	27.44	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	2	33,336,135	33,336,135	11.11	10.94	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	2	33,336,135	33,336,135	11.11	10.94	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>26</b>	<b>116,970,814</b>	<b>116,970,814</b>	<b>38.99</b>	<b>38.38</b>	-	-
(B)	<b>Public shareholdings<sub>3</sub></b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	35	54,971,365	54,955,495	18.32	18.04	-	-
(b)	Financial Institutions/ Banks	11	50,740	50,565	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	10	23,200,186	23,200,186	7.73	7.61	-	-
(f)	Foreign Institution Investors	61	54,737,550	54,736,055	18.25	17.96	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	117	132,959,841	132,942,301	44.32	43.63	-	-
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	1,126	20,404,184	20,368,589	6.80	6.70	-	-
(b)	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	54,656	23,717,738	21,011,935	7.91	7.78	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	5,959,833	5,959,833	1.99	1.96	-	-
(c)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	55,801	50,081,755	47,340,357	16.69	16.43	-	-
	<b>Total public shareholding (B)= (B)(1)+(B)(2)</b>	<b>55,918</b>	<b>183,041,596</b>	<b>180,282,658</b>	<b>61.01</b>	<b>60.06</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>55,944</b>	<b>300,012,410</b>	<b>297,253,472</b>	<b>100.00</b>	<b>98.45</b>	-	-
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(C1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(C2)	Public	1	4,729,370	4,729,370	1.55	1.55	-	-
	<b>(C)=(C1)+(C2)</b>	<b>1</b>	<b>4,729,370</b>	<b>4,729,370</b>	<b>1.55</b>	<b>1.55</b>	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55,945</b>	<b>304,741,780</b>	<b>301,982,842</b>	<b>100.00</b>	<b>100.00</b>	-	-

For USHA MARTIN LIMITED

  
 (K. Chatterjee)  
 Dy. General Manager-Secretarial

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	AKSHEY GOENKA	37,210	0.01	-	-	-
2	AMISHA JHAWAR	183,500	0.06	-	-	-
3	ANUPAMA JHAWAR	36,950	0.01	-	-	-
4	ANUPRIYA JHAWAR	190,805	0.06	-	-	-
5	APURV JHAWAR	264,245	0.09	-	-	-
6	BASANT KUMAR JHAWAR	82,310	0.03	-	-	-
7	BRIJ INVESTMENTS PVT. LTD	4,463,823	1.46	-	-	-
8	BRIJ KISHORE JHAWAR	690,865	0.23	-	-	-
9	KENWYN OVERSEAS LTD	14,364,680	4.71	-	-	-
10	MADHUSHREE GOENKA	49,460	0.02	-	-	-
11	NIDHI RAJGARHIA	321,139	0.11	-	-	-
12	PETERHOUSE INVESTMENTS INDIA LIMITED	1,948,960	0.64	-	-	-
13	PETERHOUSE INVESTMENTS LIMITED	18,971,455	6.23	-	-	-
14	PRAJEEV INVESTMENTS LIMITED	38,000	0.01	-	-	-
15	PRASHANT INVESTMENTS LIMITED	1,915,585	0.63	-	-	-
16	PRASHANT JHAWAR	1,414,147	0.46	-	-	-
17	RAJEEV JHAWAR	344,785	0.11	-	-	-
18	SHANTI DEVI JHAWAR	237,825	0.08	-	-	-
19	SHREYA JHAWAR	90,500	0.03	-	-	-
20	STUTI JHAWAR	163,330	0.05	-	-	-
21	SUSMITA JHAWAR	133,195	0.04	-	-	-
22	UMA DEVI JHAWAR	239,415	0.08	-	-	-
23	UMIL SHARE & STOCK BROKING SER. LTD	35,221,967	11.56	-	-	-
24	USHA MARTIN FINANCE LTD	16,102,785	5.28	-	-	-
25	USHA MARTIN VENTURES LTD.	19,372,588	6.36	-	-	-
26	VINEETA RUIA	91,290	0.03	-	-	-
	<b>Total</b>	<b>116,970,814</b>	<b>38.38</b>	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	shares as a percentage of total number of shares{I.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	18,694,789	6.13
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11,047,296	3.63
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	9,309,897	3.06
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27
5	ICICI PRUDENTIAL DISCOVERY FUND	6,376,171	2.09
6	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80
7	RELIANCE CAPITAL TRSTEE CO LTD-RELIANCE REGULAR	5,000,000	1.64
8	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42
9	FRANKLIN TEMPLETON MUTUAL FUND	4,200,000	1.38
10	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	4,100,000	1.35
11	MORGAN STANLEY INVESTMENT MANAGEMENT INC	3,954,700	1.30
12	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	3,579,363	1.17
13	SBIMF- SBI INFRASTRUCTURE FUND - SERIES I	3,500,000	1.15
14	INTERNATIONAL FINANCE CORPORATION	3,338,755	1.10
15	ELARA INDIA OPPORTUNITIES FUND LIMITED	3,196,242	1.05
Total		93,059,082	30.54

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares{I.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
TOTAL		-	-

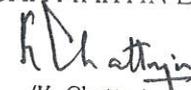
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDRs	4,729,370	4,729,370	1.55
TOTAL		4,729,370	4,729,370	1.55

(II)(b) Statement showing Holding of Depository Receipts (DRs). Where underlying shares held by 'Promoter/ Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			-	-
TOTAL			-	-

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial