

1. Name of Listed Entity: Usha Martin Limited
2. Scrip Code/Name of Scrip/Class of Security: USHAMART
3. Share Holding Pattern Filed under: Reg 31(1)(b)
4. Share Holding Pattern as on : 31-Mar-2016

5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |   |
|--------|--|--------|---|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |   |
| 2      | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | Yes    | Promoter and Promoter Group                         |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | Yes    | Promoter and Promoter Group Non Promoter Non Public |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |   |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Promoter and Promoter Group                         |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |   |



Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shares (III) | No. of fully paid up equity shares held (IV) | No. of equity shares held (V) | No. of shares underlying Depositor Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding (calculated per 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |             |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % of securities diluted (XI) = $\frac{(X)}{(A+B+C)}$ | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares in dematerialized form (XIV) |                                 |
|--------------|--------------------------------|----------------------|--|-------------------------------|--|--|---|---|-------------|----------|--|--|---|--|---------------------------------|
|              |                                |                      |  |                               |  |  |   | No of Voting Rights   |             |          |  |  |   |  | As a % of total Shares held (b) |
|              |                                |                      |  |                               |  |  |   | Class eg: X   | Class eg: Y | Total    |  |  |   |  |                                 |
|              |                                |                      |  |                               |  |  |   |   |             |          |  |  |   |  |                                 |
| A            | Promoter & Promoter Group      | 25                   | 128253320                                    | 0                             | 23743580   | 151996900                                    | 51.94                                     | 128253320   | 0           | 39616432 | 26.06  | 151996900  |   |  |                                 |
| B            | Public                         | 52776                | 140654910                                    | 0                             | 140654910  | 48.06  | 140654910                                 | 140654910   | 0           | 0        | 0  | 138281747  |   |  |                                 |
| C            | Non Promoter- Non Public       | 1                    | 0  | 12089970                      | 12089970   | 0  | 0   | 0   | 0           | 0        | 0  | 0  |   |  |                                 |
| C1           | Shares underlying DRs          | 1                    | 0  | 12089970                      | 12089970   | 0  | 0   | 0   | 0           | 0        | 0  | 0  |   |  |                                 |
| C2           | Shares held by Employee Trusts | 0                    | 0  | 0                             | 0  | 0  | 0   | 0   | 0           | 0        | 0  | 0  |   |  |                                 |
|              | Total                          | 52802                | 268908230                                    | 0                             | 35833550   | 304741780                                    | 100                                       | 268908230   | 100         | 33555600 | 100  | 39616432   | 290278647   |  |                                 |







|  |    |           |         |           |       |           |           |       |          |       |   |   |          |       |           |
|--|----|-----------|---------|-----------|-------|-----------|-----------|-------|----------|-------|---|---|----------|-------|-----------|
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 25 | 128253320 | 2374358 | 151996900 | 51.94 | 128253320 | 128253320 | 51.94 | 33535600 | 56.88 | 0 | 0 | 39616432 | 26.06 | 151996900 |
|--|----|-----------|---------|-----------|-------|-----------|-----------|-------|----------|-------|---|---|----------|-------|-----------|



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II)                                   | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as: (VII) | Number of Voting Rights held in each class of securities (IX) |         |          | Total shareholding, as assumed on conversion of convertible securities (X) | Number of Locked shares in (XII) |                            | Number of Shares pledged (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|---|--|----------------------------|--|---------------------------------------|--|--------------------------------------|-------------------------------------|---|---------|----------|--|----------------------------------|----------------------------|---------------------------------|---------------------------------|---|
|   |  |                            |  |                                       |  |                                      |                                     | Class X   | Class Y | Class Z  |  | No. of shares (A)                | As a % of total Shares (B) | No. of Shares (C)               | As a % of total Shares held (D) |   |
|   |  |                            |  |                                       |  |                                      |                                     |   |         |          |  |                                  |                            |                                 |                                 |   |
| 1                                       | Institutions                               | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |
| a                                       | Mutual Funds/ ICICI PRUDENTIAL MUTUAL FUND | 9                          | 12409976                                     | 0                                     | 12409976   | 12409976                             | 4.24                                | 12409976  | 0       | 12409976 | 4.61   | 0                                | 0                          | 0                               | 0                               | 12401811  |
|   | Venture Capital Funds                      | 0                          | 12397329                                     | 0                                     | 12397329   | 12397329                             | 4.24                                | 12397329  | 0       | 12397329 | 4.61   | 0                                | 0                          | 0                               | 0                               | 12397329  |
| b                                       | Alternate Investment Funds                 | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |
| c                                       | Foreign Venture Capital Investors          | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |
| d                                       | Foreign Portfolio Investors                | 13                         | 22718300                                     | 0                                     | 22718300   | 22718300                             | 7.76                                | 22718300  | 0       | 22718300 | 8.45   | 0                                | 0                          | 0                               | 0                               | 22716805  |
| e                                       | Bridge India Fund                          | 0                          | 8840100                                      | 0                                     | 8840100  | 8840100                              | 3.02                                | 8840100   | 0       | 8840100  | 3.29   | 0                                | 0                          | 0                               | 0                               | 8840100   |
|   | Resonance Opportunities Fund               | 0                          | 11463625                                     | 0                                     | 11463625   | 11463625                             | 3.92                                | 11463625  | 0       | 11463625 | 4.26   | 0                                | 0                          | 0                               | 0                               | 11463625  |
| f                                       | Financial Institutions/ Banks              | 12                         | 24180  | 0                                     | 24180  | 24180                                | .01                                 | 24180   | 0       | 24180    | .01  | 0                                | 0                          | 0                               | 0                               | 16300   |
| g                                       | Insurance Companies                        | 3                          | 8406416                                      | 0                                     | 8406416  | 8406416                              | 2.87                                | 8406416   | 0       | 8406416  | 3.13   | 0                                | 0                          | 0                               | 0                               | 8406416   |
|   | General Insurance Corporation of India     | 0                          | 3916560                                      | 0                                     | 3916560  | 3916560                              | 1.34                                | 3916560   | 0       | 3916560  | 1.46   | 0                                | 0                          | 0                               | 0                               | 3916560   |
|   | Life Insurance Corporation of India        | 0                          | 4333005                                      | 0                                     | 4333005  | 4333005                              | 1.48                                | 4333005   | 0       | 4333005  | 1.61   | 0                                | 0                          | 0                               | 0                               | 4333005   |
| h                                       | Provident Funds/ Pension Funds             | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |
| i                                       | Any Other (specify)                        | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |
|   | Sub-Total (B)(1)                           | 37                         | 43558872                                     | 0                                     | 43558872   | 43558872                             | 14.88                               | 43558872  | 0       | 43558872 | 14.88  | 0                                | 0                          | 0                               | 0                               | 435433005   |
| 2                                       | Central Government/ State Government(s)/   | 0                          | 0  | 0                                     | 0  | 0                                    | 0                                   | 0   | 0       | 0        | 0  | 0                                | 0                          | 0                               | 0                               | 0   |





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & of the Shareholders (I) | PAN (II)   | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depositor receipts (VI) | Total shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (A+B+C2) (VIII) | Number of Voting Rights (IX) |         |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as assuming full conversion of convertible securities as a percentage of diluted share capital (XI) | Number of Locked in shares (XII) |  | Number of Shares pledged otherwise encumbered (XIII) | Number of equity shares in dematerialized form (XIV) |
|------------------------------------|--|--------------------------|--|---------------------------------------|---|---|---|------------------------------|---------|---------|--|---|----------------------------------|--|--|--|
|                                    |  |                          |  |                                       |   |   |   | No of Voting Rights          | Class X | Class Y |  |   | Total                            | As a % of total shares held (Not Applicable) |  |  |
| 1                                  | Custodian/DR Holder  | 1                        | 0  | 0                                     | 1208970   | 12089970                                | 0   | 0                            | 0       | 0       | 0  | 0   | 0                                | 0  | 0  |  |
| 2                                  | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0                        | 0  | 0                                     | 0   | 0                                       | 0   | 0                            | 0       | 0       | 0  | 0   | 0                                | 0  | 0  |  |
|                                    | Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)                          | 1                        | 0  | 0                                     | 1208970   | 12089970                                | 0   | 0                            | 0       | 0       | 0  | 0   | 0                                | 0  | 0  |  |

