

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st March, 2015			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares-</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>304,741,780</b>		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited				Quarter ended : 31st March, 2015				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	5,977,267	5,977,267	2.22	1.96	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,611,935	86,611,935	32.21	28.42	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	21	92,589,202	92,589,202	34.43	30.38	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.90	0.80	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.40	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others (Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	5	35,759,118	35,759,118	13.30	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	128,348,320	128,348,320	47.73	42.12		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	21	36,591,943	36,583,778	13.61	12.01		
(b)	Financial Institutions/ Banks	11	56,800	48,920	0.02	0.02		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	4	9,897,981	9,897,981	3.68	3.25		
(f)	Foreign Institutional Investors	29	31,895,246	31,893,751	11.86	10.47		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	65	78,441,970	78,424,430	29.17	25.74		
B 2	Non-Institutions							
(a)	Bodies Corporate	952	18,786,573	18,755,898	6.99	6.16		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	48,026	24,741,085	22,359,237	9.20	8.12		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	18,590,282	18,590,282	6.91	6.10		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(2)	49,010	62,117,940	59,705,417	23.10	20.38		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	49,075	140,559,910	138,129,847	52.27	46.12		
	TOTAL (A)+(B)	49,101	268,908,230	266,478,167	100.00	88.24		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	23,743,580	23,743,580	7.79	-		
2	Public	1	12,089,970	12,089,970	3.97	-		
	Sub-Total (C)	3	35,833,550	35,833,550	11.76	-		
	GRAND TOTAL (A)+(B)+(C)	49,104	304,741,780	302,311,717		100.00		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar -Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apuv Jhavar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhavar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Madhushree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	357,000	0.12	-	-	-	-	-	-	-	0.12
17	Prashant Jhavar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhavar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
19	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhavar	213,500	0.07	-	-	-	-	-	-	-	0.07
21	Stuti Jhavar	558,330	0.18	-	-	-	-	-	-	-	0.18
22	Susmita Jhavar	438,195	0.14	-	-	-	-	-	-	-	0.14
23	Uma Devi Jhavar	246,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
25	Usha Martin Ventures Ltd.	20,627,588	6.77	-	-	-	-	-	-	-	6.77
26	Vineeta Ruia	95,000	0.03	-	-	-	-	-	-	-	0.03
	<b>TOTAL</b>	<b>128,348,320</b>	<b>42.12</b>	-	-	-	-	-	-	-	<b>42.12</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(D)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)/(C) indicated in Statement at para (1)(n) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	RESONANCE OPPORTUNITIES FUND	10,003,625	3.28	-	-	-	-	3.28
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	9,997,286	3.28	-	-	-	-	3.28
3	ICICI PRUDENTIAL VALUE DISCOVERY FUND	8,261,615	2.71	-	-	-	-	2.71
4	BRIDGE INDIA FUND	7,311,500	2.40	-	-	-	-	2.40
5	QUANT FOREIGN VALUE SMALL CAP FUND	7,077,298	2.32	-	-	-	-	2.32
6	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	5,485,151	1.80	-	-	-	-	1.80
7	ICICI PRUDENTIAL VALUE FUND SERIES 1	5,226,968	1.72	-	-	-	-	1.72
8	AKASH BHANSHALI	4,686,800	1.54	-	-	-	-	1.54
9	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
10	GENERAL INSURANCE CORPORATION OF INDIA	3,916,560	1.29	-	-	-	-	1.29
11	ICICI PRUDENTIAL VALUE FUND SERIES 3	3,385,969	1.11	-	-	-	-	1.11
	TOTAL	69,685,777	22.87	-	-	-	-	22.87

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	None	-	-	-	-	-	-	-
<b>TOTAL</b>		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76
2	Peterhouse Investments Ltd.	18,971,455	6.23
3	Kenwyn Overseas Ltd.	14,364,680	4.71
4	Rajeev Jhavar	1,561,741	0.51
5	Susmita Jhavar	438,195	0.14
	<b>TOTAL</b>	<b>74,224,440</b>	<b>24.36</b>

For USHA MARTIN LIMITED

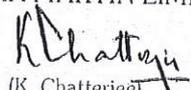
*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	7,166,710	35,833,550	11.76
	<b>TOTAL</b>	<b>7,166,710</b>	<b>35,833,550</b>	<b>11.76</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Peterhouse Investments Ltd	GDRs	13,928,455	4.57
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	<b>TOTAL</b>		<b>23,743,580</b>	<b>7.79</b>

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial