

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st March, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - F	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	304,741,780		

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Quarter ended : 31st March, 2014			
					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B)1 (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (X) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	6,042,267	6,042,267	2.32	1.98	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,311,935	86,311,935	33.11	28.32	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)1	21	92,354,202	92,354,202	35.43	30.31	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.93	0.80	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.79	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)2	5	35,759,118	35,759,118	13.72	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)1+(A)2	26	128,113,320	128,113,320	49.15	42.04		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	25	43,055,673	43,041,318	16.52	14.13		
(b)	Financial Institutions / Banks	11	13,780	12,090	0.01	0.00		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	12,006,129	12,006,129	4.61	3.94		
(f)	Foreign Institutional Investors	31	8,887,024	8,885,529	3.41	2.92		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)1	72	63,962,606	63,945,066	24.54	20.99		
B 2	Non-institutions							
(a)	Bodies Corporate	1,001	22,482,035	22,451,030	8.63	7.38		
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	48,152	24,666,572	22,202,019	9.46	8.09		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	21,424,072	21,424,072	8.22	7.03		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)2	49,195	68,572,679	66,077,121	26.31	22.50		
(B)	Total Public Shareholding (B)= (B)1+(B)2	49,267	132,535,285	130,022,187	50.85	43.49		
	TOTAL (A)+(B)	49,293	260,648,605	258,135,507	100.00	85.53		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	23,500,345	23,500,345		7.71		
2	Public	1	20,592,830	20,592,830		6.76		
	Sub-Total (C)	3	44,093,175	44,093,175		14.47		
	GRAND TOTAL (A)+(B)+(C)	49,296	304,741,780	302,228,682		100.00		

For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar -Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhavar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhavar Venture Management Private Limited	559,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhusree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Madhusree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	207,000	0.07	-	-	-	-	-	-	-	0.07
17	Prashant Jhavar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhavar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
19	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhavar	213,500	0.07	-	-	-	-	-	-	-	0.07
21	Stuti Jhavar	558,330	0.18	-	-	-	-	-	-	-	0.18
22	Susmita Jhavar	438,195	0.14	-	-	-	-	-	-	-	0.14
23	Uma Devi Jhavar	246,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services Ltd	38,888,369	12.76	-	-	-	-	-	-	-	12.76
25	Usha Martin Ventures Ltd	20,477,588	6.72	-	-	-	-	-	-	-	6.72
26	Vineeta Ruia	160,000	0.05	-	-	-	-	-	-	-	0.05
	TOTAL	128,113,320	42.04	-	-	-	-	-	-	-	42.04

For USHA MARTIN LIMITED

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Dy. General Manager-Secretarial

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 11(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	8,261,615	2.71	-	-	-	-	2.71
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,893,555	2.26	-	-	-	-	2.26
3	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
4	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION	4,870,509	1.60	-	-	-	-	1.60
5	ICICI PRUDENTIAL VALUE FUND SERIES I	4,804,774	1.58	-	-	-	-	1.58
6	GENERAL INSURANCE CORPORATION OF INDIA	4,400,000	1.44	-	-	-	-	1.44
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	LATA BHANSHALI	3,958,798	1.30	-	-	-	-	1.30
9	ICICI PRUDENTIAL DYNAMIC PLAN	3,805,795	1.25	-	-	-	-	1.25
10	SBI MAGNUM TAXGAIN SCHEME	3,663,098	1.20	-	-	-	-	1.20
	TOTAL	49,991,149	16.40	-	-	-	-	16.40

For USHA MARTIN LIMITED

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Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
TOTAL		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

K. Chatterjee
 (K. Chatterjee)
 Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
	TOTAL	-	-

For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	8,818,635	44,093,175	14.47
	TOTAL	8,818,635	44,093,175	14.47

For USHA MARTIN LIMITED

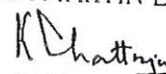
K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Peterhouse Investments Ltd	GDRs	13,685,220	4.49
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	TOTAL		23,500,345	7.71

For USHA MARTIN LIMITED


(K. Chatterjee)

Dy. General Manager-Secretarial