

Statement showing Shareholders Pattern

Name of the Company : Usha Martin Limited

Scrip Code, Name of the scrip, class of security : 517146 (BSE), ushamart (NSE)- Equity Shares

Quarter ended : 31st March, 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	NIL		



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Name of the Company : Usha Martin Limited

Scrip Code, Name of the scrip, class of security : 517146 (BSE), ushamart (NSE) - Equity Shares

Quarter ended : 31st March, 2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	21	4,634,346	4,570,971	1.54	1.52	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	79,000,333	79,000,333	26.33	25.92	-	-
	Financial Institutions/ banks	-	-	-	-	-	-	-
	Any Other (specify)	-	-	-	-	-	-	-
	Sub- Total (A)(1)	28	83,634,679	83,571,304	27.88	27.44	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	2	33,336,135	33,336,135	11.11	10.94	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	2	33,336,135	33,336,135	11.11	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	30	116,970,814	116,907,439	38.99	38.38	-	-
(B)	Public shareholdings							
(1)	Institutions							
(a)	Mutual Funds/ UTI	50	61,002,194	60,986,324	20.33	20.02	-	-
(b)	Financial Institutions/ Banks	11	50,740	49,050	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	11	25,477,933	25,477,933	8.49	8.36	-	-
(f)	Foreign Institution Investors	70	64,246,773	64,245,278	21.41	21.08	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	142	150,777,640	150,758,585	50.26	49.48	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	1,013	9,943,258	9,907,108	3.31	3.26	-	-
(b)	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	53,020	18,738,323	15,947,828	6.25	6.15	-	-
	ii. Individual shareholders holding nominal share capital in excess in excess of Rs. 1 lakh.	11	3,582,375	3,582,375	1.19	1.18	-	-
(c)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	54,044	32,263,956	29,437,311	10.75	10.59	-	-
	Total public shareholding (B)= (B)(1)+(B)(2)	54,186	183,041,596	180,195,896	61.01	60.06	-	-
	TOTAL (A)+(B)	54,216	300,012,410	297,103,335	100.00	98.45	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(C1)	Promoter and Promoter Group							
		-	-	-	-	-	-	-
(C2)	Public	1	4,729,370	4,729,370	-	1.55	-	-
	(C)=(C1)+(C2)	1	4,729,370	4,729,370	-	1.55	-	-
	GRAND TOTAL (A)+(B)+(C)	54,217	304,741,780	301,832,705	-	100.00	-	-



(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	AKSHEY GOENKA	37,210	0.01	-	-	-
2	AMISHA JHAWAR	183,500	0.06	-	-	-
3	ANUPAMA JHAWAR	36,950	0.01	-	-	-
4	ANUPRIYA JHAWAR	190,805	0.06	-	-	-
5	APURV JHAWAR	264,245	0.09	-	-	-
6	B AGARWAL	39,945	0.01	-	-	-
7	BASANT KUMAR JHAWAR	82,310	0.03	-	-	-
8	BRIJ INVESTMENTS PVT. LTD	4,463,823	1.46	-	-	-
9	BRIJ KISHORE JHAWAR	690,865	0.23	-	-	-
10	G D SAINI	17,840	0.01	-	-	-
11	KENWYN OVERSEAS LTD	14,364,680	4.71	-	-	-
12	MADHUSHREE GOENKA	49,460	0.02	-	-	-
13	NIDHI RAJGARHIA	321,139	0.11	-	-	-
14	PETERHOUSE INVESTMENTS INDIA LIMITED	1,948,960	0.64	-	-	-
15	PETERHOUSE INVESTMENTS LIMITED	18,971,455	6.23	-	-	-
16	PRAJEEV INVESTMENTS LIMITED	38,000	0.01	-	-	-
17	PRASHANT INVESTMENTS LIMITED	1,915,585	0.63	-	-	-
18	PRASHANT JHAWAR	1,414,147	0.46	-	-	-
19	R K KAPUR, S K MALANI	1,685	0.00	-	-	-
20	R K KAPUR, S SHAH	3,905	0.00	-	-	-
21	RAJEEV JHAWAR	344,785	0.11	-	-	-
22	SHANTI DEVI JHAWAR	237,825	0.08	-	-	-
23	SHREYA JHAWAR	90,500	0.03	-	-	-
24	STUTI JHAWAR	163,330	0.05	-	-	-
25	SUSMITA JHAWAR	133,195	0.04	-	-	-
26	UMA DEVI JHAWAR	239,415	0.08	-	-	-
27	UMIL SHARE & STOCK BROKING SER. LTD	35,190,280	11.55	-	-	-
28	USHA MARTIN FINANCE LTD	16,102,785	5.28	-	-	-
29	USHA MARTIN VENTURES LTD.	19,340,900	6.35	-	-	-
30	VINEETA RUIA	91,290	0.03	-	-	-
	Total	116,970,814	38.38	-	-	-



(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	20,200,000	6.63
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	12,808,446	4.20
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	11,108,333	3.65
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27
5	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80
6	MORGAN STANLEY INVESTMENT MANAGEMENT INC	5,223,700	1.71
7	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	4,995,157	1.64
8	SBIMF- SBI INFRASTRUCTURE FUND SERIES I	4,775,987	1.57
9	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42
10	TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA GROWTH FUND	4,200,000	1.38
11	SBI MUTUAL FUND-MAGNUM TAX GAIN 1993	3,579,363	1.17
12	MORGAN STANLEY MUTUAL FUND A/C MORGAN STANLEY GROWTH	3,565,695	1.17
13	INTERNATIONAL FINANCE CORPORATION	3,338,755	1.10
14	RELIANCE CAPITAL TRSTEE CO LTD-RELIANCE REGULAR	3,342,500	1.10
15	MATTHEWS ASIA SMALL COMPANIES FUND	3,228,624	1.06
Total		97,128,429	31.87

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
TOTAL		-	-

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDRs	4,729,370	4,729,370	1.55
TOTAL		4,729,370	4,729,370	1.55

(II)(b) **Statement showing Holding of Depository Receipts (DRs). Where underlying shares held by 'Promoter/ Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			-	-
TOTAL			-	-

