

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 30th June, 2012			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	-	-	-
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	-	-	-
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
		304,741,780	

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Quarter ended : 30th June, 2012			
					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	18	7,570,035	7,570,035	2.62	2.48	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	84,609,569	84,609,569	29.24	27.76	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	24	92,179,604	92,179,604	31.86	30.25	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	2	33,336,135	33,336,135	11.52	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
e-i		-	-	-	-	-	-	-
e-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	2	33,336,135	33,336,135	11.52	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	125,515,739	125,515,739	43.38	41.19	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	25	43,044,910	43,030,555	14.88	14.13	-	-
(b)	Financial Institutions' Banks	12	125,740	124,050	0.04	0.04	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	7	22,477,888	22,477,888	7.77	7.38	-	-
(f)	Foreign Institutional Investors	57	41,391,496	41,390,001	14.31	13.58	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
(i-i)		-	-	-	-	-	-	-
(i-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(1)	101	107,040,034	107,022,494	37.00	35.12	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	1,098	24,334,851	24,299,696	8.41	7.99	-	-
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	54,582	25,969,978	23,348,988	8.98	8.52	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	6,458,023	6,458,023	2.23	2.12	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
(d-i)		-	-	-	-	-	-	-
(d-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(2)	55,701	56,762,852	54,106,707	19.62	18.63	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	55,802	163,802,886	161,129,201	56.62	53.75	-	-
	TOTAL (A)+(B)	55,828	289,318,625	286,644,940	100.00	94.94	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	1	3,290,125	3,290,125	-	1.08	-	-
2	Public	1	12,133,030	12,133,030	-	3.98	-	-
	Sub-Total (C)	2	15,423,155	15,423,155	-	5.06	-	-
	GRAND TOTAL (A)+(B)+(C)	55,830	304,741,780	302,068,095	-	100.00	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	403,500	0.13	-	-	-	-	-	-	-	0.13
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar - Trustee of Anupriya Welfare Trust	215,554	0.07	-	-	-	-	-	-	-	0.07
5	Anupriya Jhavar	190,805	0.06	-	-	-	-	-	-	-	0.06
6	Apurv Jhavar	264,245	0.09	-	-	-	-	-	-	-	0.09
7	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.03
8	Brij Investments Pvt. Ltd.	4,733,823	1.55	-	-	-	-	-	-	-	1.55
9	Brij Kishore Jhavar	945,865	0.31	-	-	-	-	-	-	-	0.31
10	Jhavar Venture Management Private Limited	614,459	0.20	-	-	-	-	-	-	-	0.20
11	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
12	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	38,000	0.01	-	-	-	-	-	-	-	0.01
17	Prashant Jhavar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhavar	1,586,526	0.52	-	-	-	-	-	-	-	0.52
19	Shanti Devi Jhavar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhavar	90,500	0.03	-	-	-	-	-	-	-	0.03
21	Stuti Jhavar	383,330	0.13	-	-	-	-	-	-	-	0.13
22	Susmita Jhavar	353,195	0.12	-	-	-	-	-	-	-	0.12
23	Uma Devi Jhavar	239,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services (P) Ltd.	38,633,369	12.68	-	-	-	-	-	-	-	12.68
25	Usha Martin Ventures Ltd.	19,822,588	6.50	-	-	-	-	-	-	-	6.50
26	Vineeta Ruia	100,000	0.03	-	-	-	-	-	-	-	0.03
<b>TOTAL</b>		<b>125,515,739</b>	<b>41.19</b>								<b>41.19</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD-GDR							
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	18,694,789	6.13					
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	11,098,499	3.64	-	-	-	-	6.13
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	8,206,394	2.69	-	-	-	-	3.64
5	ICICI PRUDENTIAL DISCOVERY FUND	6,928,864	2.27	-	-	-	-	2.69
6	GENERAL INSURANCE CORPORATION OF INDIA	6,876,171	2.26	-	-	-	-	2.27
7	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGUL	5,500,000	1.80	-	-	-	-	2.26
8	LIFE INSURANCE CORPORATION OF INDIA	5,000,000	1.64	-	-	-	-	1.80
9	SBI MAGNUM TAXGAIN SCHEME- 1993	4,333,005	1.42	-	-	-	-	1.64
10	INTERNATIONAL FINANCE CORPORATION	3,663,098	1.20	-	-	-	-	1.42
11	SBIMF - SBI INFRASTRUCTURE FUND - SERIES I	3,338,755	1.10	-	-	-	-	1.20
	TOTAL	76,839,575	25.21	-	-	-	-	1.10
								1.05
								25.21

For USHA MARTIN LIMITED

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(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD-GDR	18,694,789	6.13	-	-	-	-	6.13
<b>TOTAL</b>		<b>18,694,789</b>	<b>6.13</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6.13</b>

For USHA MARTIN LIMITED

  
 (K. Chatterjee)  
 Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
<b>TOTAL</b>		-	-

For USHA MARTIN LIMITED

  
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	3,084,631	15,423,155	5.06
<b>TOTAL</b>		<b>3,084,631</b>	<b>15,423,155</b>	<b>5.06</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Peterhouse Investments Limited	GDRs	3,290,125	1.08
<b>TOTAL</b>			<b>3,290,125</b>	<b>1.08</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)

Dy. General Manager-Secretarial