

**Statement showing Shareholders Pattern**

**Name of the Company : Usha Martin Limited**

Scrip Code, Name of the scrip, class of security : 517146 (BSE), ushamart (NSE)- Equity Shares

Quarter ended : 30th June, 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter / promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>NIL</b>		

For USHA MARTIN LIMITED

  
 (K. Chatterjee)  
 Dy. General Manager-Secretarial

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Quarter ended : 30th June, 2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	21	4,634,346	4,570,971	1.54	1.52	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	79,000,333	79,000,333	26.33	25.92	-	-
(d)	Financial Institutions/ banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub- Total (A)(1)	28	83,634,679	83,571,304	27.88	27.44	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	2	33,336,135	33,336,135	11.11	10.94	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	2	33,336,135	33,336,135	11.11	10.94	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>30</b>	<b>116,970,814</b>	<b>116,907,439</b>	<b>38.99</b>	<b>38.38</b>	-	-
(B)	<b>Public shareholdings</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	47	59,020,191	59,004,321	19.67	19.37	-	-
(b)	Financial Institutions/ Banks	12	74,240	72,550	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	10	23,200,186	23,200,186	7.73	7.61	-	-
(f)	Foreign Institution Investors	63	57,871,372	57,869,877	19.29	18.99	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	132	140,165,989	140,146,934	46.72	46.00	-	-
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	1,078	16,146,075	16,109,490	5.38	5.30	-	-
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	53,449	20,692,351	17,926,551	6.90	6.79	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	6,037,181	6,037,181	2.01	1.98	-	-
(c)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(2)	54,546	42,875,607	40,073,222	14.29	14.07	-	-
	<b>Total public shareholding (B)= (B)(1)+(B)(2)</b>	<b>54,678</b>	<b>183,041,596</b>	<b>180,220,156</b>	<b>61.01</b>	<b>60.06</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>54,708</b>	<b>300,012,410</b>	<b>297,127,595</b>	<b>100.00</b>	<b>98.45</b>	-	-
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(C1)	<b>Promoter and Promoter Group</b>	-	-	-	-	-	-	-
(C2)	<b>Public</b>	1	4,729,370	4,729,370	1.55	-	-	-
	<b>(C)=(C1)+(C2)</b>	1	4,729,370	4,729,370	1.55	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54,709</b>	<b>304,741,780</b>	<b>301,856,965</b>	<b>100.00</b>	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	AKSHEY GOENKA	37,210	0.01	-	-	-
2	AMISHA JHAWAR	183,500	0.06	-	-	-
3	ANUPAMA JHAWAR	36,950	0.01	-	-	-
4	ANUPRIYA JHAWAR	190,805	0.06	-	-	-
5	APURV JHAWAR	264,245	0.09	-	-	-
6	B AGARWAL	39,945	0.01	-	-	-
7	BASANT KUMAR JHAWAR	82,310	0.03	-	-	-
8	BRIJ INVESTMENTS PVT. LTD	4,463,823	1.46	-	-	-
9	BRIJ KISHORE JHAWAR	690,865	0.23	-	-	-
10	G D SAINI	17,840	0.01	-	-	-
11	KENWYN OVERSEAS LTD	14,364,680	4.71	-	-	-
12	MADHUSHREE GOENKA	49,460	0.02	-	-	-
13	NIDHI RAJGARHIA	321,139	0.11	-	-	-
14	PETERHOUSE INVESTMENTS INDIA LIMITED	1,948,960	0.64	-	-	-
15	PETERHOUSE INVESTMENTS LIMITED	18,971,455	6.23	-	-	-
16	PRAJEEV INVESTMENTS LIMITED	38,000	0.01	-	-	-
17	PRASHANT INVESTMENTS LIMITED	1,915,585	0.63	-	-	-
18	PRASHANT JHAWAR	1,414,147	0.46	-	-	-
19	R K KAPUR, S K MALANI	1,685	0.00	-	-	-
20	R K KAPUR, S SHAH	3,905	0.00	-	-	-
21	RAJEEV JHAWAR	344,785	0.11	-	-	-
22	SHANTI DEVI JHAWAR	237,825	0.08	-	-	-
23	SHREYA JHAWAR	90,500	0.03	-	-	-
24	STUTI JHAWAR	163,330	0.05	-	-	-
25	SUSMITA JHAWAR	133,195	0.04	-	-	-
26	UMA DEVI JHAWAR	239,415	0.08	-	-	-
27	UMIL SHARE & STOCK BROKING SER. LTD	35,190,280	11.55	-	-	-
28	USHA MARTIN FINANCE LTD	16,102,785	5.28	-	-	-
29	USHA MARTIN VENTURES LTD.	19,340,900	6.35	-	-	-
30	VINEETA RUIA	91,290	0.03	-	-	-
	<b>Total</b>	<b>116,970,814</b>	<b>38.38</b>	-	-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	20,200,000	6.63
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	11,108,333	3.65
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11,047,296	3.63
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6,928,864	2.27
5	GENERAL INSURANCE CORPORATION OF INDIA	5,500,000	1.80
6	ICICI PRUDENTIAL DISCOVERY FUND	4,806,171	1.58
7	RELIANCE CAPITAL TRSTEE CO LTD-RELIANCE REGULAR	4,657,500	1.53
8	MORGAN STANLEY INVESTMENT MANAGEMENT INC	4,463,700	1.46
9	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	4,377,718	1.44
10	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42
11	FRANKLIN TEMPLETON MUTUAL FUND	4,200,000	1.38
12	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	3,579,363	1.17
13	INTERNATIONAL FINANCE CORPORATION	3,338,755	1.10
14	SBIMF- SBI INFRASTRUCTURE FUND - SERIES I	3,100,000	1.02
Total		91,640,705	30.07

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
TOTAL		-	-

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDRs	4,729,370	4,729,370	1.55
TOTAL		4,729,370	4,729,370	1.55

(II)(b) **Statement showing Holding of Depository Receipts (DRs). Where underlying shares held by 'Promoter/ Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			-	-
TOTAL			-	-

For USHA MARTIN LIMITED

*K. Chatterjee*  
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