



MCS Share Transfer Agent Limited

Regd. Office - 383 Lake Gardens, 1st Floor, Kolkata - 700045
Phone No: 033-40724051-54, Fax: 033-40724050, Email: mcssta@rediffmail.com
Website: www.mcsregistrars.com, CIN NO: U67120WB2011PLC165872



1. Name of Listed Entity: Usha Martin Limited
2. Scrip Code/Name of Scrip/Class of Security: USHAMART
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2021
5. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | Yes | Promoter and Promoter Group Non Promoter Non Public |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Promoter and Promoter Group |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | |



Table I-Summary Statement holding of specified securities

| Category (i) | Category of shareholder (ii) | Nos. of shares held (iii) | No. of fully paid-up shares held (iv) | No. of partly-paid-up equity shares held (v) | No. of shares under Depository Receipts (vi) | Total shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying convertible securities (including Warrants) (x) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) | Number of Locked-in shares (xii) | Number of Shares held otherwise encumbered (xiii) | Number of equity shares held in dematerialized form (xiv) |
|--------------|--------------------------------|---------------------------|---------------------------------------|--|--|---|--|---|--------------|--------------------|--|--|----------------------------------|---|---|
| | | | | | | | | Class X | Class seg: Y | Total % of (A+B+C) | | | | | |
| | | | | | | | As a % of (A+B+C2) | Class seg: X | Class seg: Y | Total % of (A+B+C) | As a % of total Shares held (b) | No. (a) | No. (a) | As a % of total Shares held (b) | |
| A | Promoter & Promoter Group | 19 | 1311939 | 0 | 1824358 | 149437507 | 49.79 | 13110 | 93927 | 13110 | 46.54 | 0 | 79232864 | 53.027 | 149437507 |
| B | Public | 65054 | 150682633 | 0 | 0 | 150682633 | 50.21 | 15060 | 82633 | 15060 | 53.46 | 0 | 0 | 0 | 149708763 |
| C | Non Promoter-Non Public | 1 | 0 | 0 | 4621870 | 4621870 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4621870 |
| C1 | Shares underlying DRs | 1 | 0 | 0 | 4621870 | 4621870 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4621870 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 65074 | 281876560 | 0 | 2286540 | 30474010 | 100 | 28180 | 76560 | 28180 | 100 | 0 | 79232864 | 260 | 303768140 |



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (i) | No. of shares Older (iii) | No. of fully paid up equity shares (iv) | | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculate as per SCRR, 1957 (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total Voting Rights (x) | No. of Shares Underlying Outstanding convertible securities (including Warrants) (xi) | Shareholding % as assuming full conversion of convertible securities (xii) | Number of Locked in shares (xiii) | Number of Shares pledged or encumbered otherwise (xiv) | Number of equity shares held in dematerialized form (xv) |
|--|---------------------------|---|---------|---------------------------------------|--|--|---|---|----|---------|-------------------------|---|--|-----------------------------------|--|--|
| | | Class X | Class Y | | | | | Total | | | | | | | | |
| 1 Indian Individuals/Hindu undivided Family | 0 | 767320 | 72 | 0 | 0 | 767322 | 2.56 | 767320 | 72 | 767322 | 0 | 2.56 | 0 | 0 | 0 | 767322 |
| Rajeev Jhavar | 1 | 261190 | 69 | 0 | 0 | 261196 | 0.87 | 261190 | 69 | 261196 | 0 | 0.87 | 0 | 0 | 0 | 261196 |
| Brij Kishore Jhavar | 1 | 945860 | 5 | 0 | 0 | 945865 | 0.32 | 945860 | 5 | 945865 | 0 | 0.32 | 0 | 0 | 0 | 945865 |
| Stuti Raghav Agarwalla | 1 | 954330 | 0 | 0 | 0 | 954330 | 0.32 | 954330 | 0 | 954330 | 0 | 0.32 | 0 | 0 | 0 | 954330 |
| Anupama Jhavar - Trustee of Anupriya Welfare Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Amisha Jhavar | 1 | 1033500 | 0 | 0 | 0 | 1033500 | 0.34 | 1033500 | 0 | 1033500 | 0 | 0.34 | 0 | 0 | 0 | 1033500 |
| Susmita Jhavar | 1 | 438190 | 5 | 0 | 0 | 438195 | 0.15 | 438190 | 5 | 438195 | 0 | 0.15 | 0 | 0 | 0 | 438195 |
| Nidhi Rajgarhia | 1 | 310000 | 0 | 0 | 0 | 310000 | 0.1 | 310000 | 0 | 310000 | 0 | 0.1 | 0 | 0 | 0 | 310000 |
| Shanti Devi | 1 | 279240 | 0 | 0 | 0 | 279240 | 0.09 | 279240 | 0 | 279240 | 0 | 0.09 | 0 | 0 | 0 | 279240 |



| | Investments | 23 | 3 | 23 | 182 | 0 | 0 | 0 | 643 | |
|---|---------------|----|--------|--------|--------|-------|---|---|-----|----------|
| | Pvt. Ltd. | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 2 | 0 |
| | Jhawar | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Venture | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Management | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Private | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Limited | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Prajeev | 1 | 627000 | 627000 | 627000 | 0.21 | 0 | 0 | 0 | 627000 |
| | Investments | | 0 | 0 | 000 | | | | | |
| | Limited | | | | | | | | | |
| | Neutral | 1 | 134290 | 134290 | 134 | 4.76 | 0 | 0 | 0 | 13429052 |
| | Publishing | | 052 | 052 | 290 | | | | | |
| | House Ltd | | | | 52 | | | | | |
| | Person Acting | 1 | 138530 | 138530 | 138 | 0.49 | 0 | 0 | 0 | 1385328 |
| | in Concert | | 28 | 28 | 532 | | | | | |
| | | | | | 8 | | | | | |
| | Brij Kishore | 1 | 138530 | 138530 | 138 | 0.49 | 0 | 0 | 0 | 1385328 |
| | Jhawar - | | 28 | 28 | 532 | | | | | |
| | Trustee of | | | | 8 | | | | | |
| | Brij Family | | | | | | | | | |
| | Trust | | | | | | | | | |
| | Sub-Total | 17 | 108640 | 108640 | 108 | 38.55 | 0 | 0 | 792 | 10864932 |
| | (A)(1) | | 9328 | 9328 | 649 | | | | 328 | 8 |
| | | | | | 328 | | | | 64 | |
| 2 | Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (Non- | | | | | | | | | |
| | Resident | | | | | | | | | |
| | Individuals/ | | | | | | | | | |
| | Foreign | | | | | | | | | |
| | Individuals) | | | | | | | | | |
| | Prashant | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Jhawar | | | | | | | | | |
| | Apurv Jhawar | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Anupama | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Jhawar | | | | | | | | | |
| b | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |





Table III- Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (i) | Nos. of shares held (ii) | No. of fully paid up equity shares held (iii) | Partly paid up equity shares held (iv) | Nos. of share Depository Receipts (v) | Total nos. shares held (iv+v) | Shareholding % as per SCRR, 1957 A+B+C2) VIII | Number of Voting Rights held in each class of securities (ix) | | | Total Voting Rights (x) | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Total shareholding, as assumed for conversion of convertible securities (as per the terms of the securities) (xi) | Number of Locked-in Shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|---|--------------------------|---|--|---------------------------------------|-------------------------------|---|---|---------|----------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | Class X | Class Y | Total | | | | No. (a) | As a % of total Shares held (b) | No. (No trap pill cable) (a) | As a % of total shares held (b) | |
| 1 Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a Mutual Funds/ | 4 | 4750 | 0 | 0 | 4750 | 0 | 4750 | 0 | 4750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2250 |
| b Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e Foreign Portfolio Investors | 36 | 25796043 | 0 | 0 | 25796043 | 8.6 | 25796043 | 0 | 25796043 | 0 | 0 | 8.6 | 0 | 0 | 0 | 0 | 25795543 |
| Aquarius India Opportunities Fund | 1 | 7925500 | 0 | 0 | 7925500 | 2.64 | 7925500 | 0 | 7925500 | 0 | 0 | 2.64 | 0 | 0 | 0 | 0 | 7925500 |
| The Indiaman Fund (Mauritius) Limited | 1 | 6859500 | 0 | 0 | 6859500 | 2.29 | 6859500 | 0 | 6859500 | 0 | 0 | 2.29 | 0 | 0 | 0 | 0 | 6859500 |
| Elara India Opportunities Fund Limited | 1 | 4574500 | 0 | 0 | 4574500 | 1.52 | 4574500 | 0 | 4574500 | 0 | 0 | 1.52 | 0 | 0 | 0 | 0 | 4574500 |

| | | | | | | | | | | | | | | |
|---|-------|------------|---|-----------|-------|------------|---|-------|-----------|---|-------|---|---|-----------|
| Non-Resident Indian (NRI) | 698 | 22274033 | 0 | 2227433 | 0.74 | 22274033 | 0 | 0.79 | 2227433 | 0 | 0.74 | 0 | 0 | 2189493 |
| Sub-Total (B)(3) | 65008 | 1247202699 | 0 | 124722699 | 41.56 | 1247202699 | 0 | 44.25 | 124722699 | 0 | 41.56 | 0 | 0 | 123752074 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 65054 | 1506802633 | 0 | 150682633 | 50.21 | 1506802633 | 0 | 53.46 | 150682633 | 0 | 50.21 | 0 | 0 | 149708763 |



Table IV- Statement showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share holder (iii) | No. of fully paid up equity share held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total no. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying convertible securities (including Warrants) (X) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|--|----------|---------------------------|---|---------------------------------------|--|---|---|---|---------|-------|--|--|----------------------------------|---|--|
| | | | | | | | | Class X | Class Y | Total | | | | | |
| 1 Custodian/DR Holder | | 1 | 0 | 0 | 4621870 | 4621870 | | 0 | 0 | 0 | 0 | 0 | 0 | 4621870 | |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2) | | 1 | 0 | 0 | 4621870 | 4621870 | | 0 | 0 | 0 | 0 | 0 | 0 | 4621870 | |



Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)



| | Name | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|---|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Rajeev Jhawar | India | 16.59 | 0 | 0 | | | |
| A | Rajeev Jhawar | India | 0.86 | | | No | Yes | 15-Jul-1998 |
| B | Brij Investments Private Limited | India | 2.01 | | | No | Yes | 10-Jun-1998 |
| C | Brij Kishore Jhawar-Trustee of Brij Family Trust | India | 0.45 | | | No | Yes | 20-Mar-2020 |
| D | Prajeev Investments Limited | India | 0.21 | | | No | Yes | 29-Jul-1998 |
| E | UMIL Share and Stock Broking Services Limited | India | 13.06 | | | No | Yes | 21-Dec-2009 |
| 2 | Brij Kishore Jhawar | India | 16.04 | 0 | 0 | | | |
| A | Brij Investments Private Limited | India | 2.01 | | | No | No | 05-Oct-1999 |
| B | Brij Kishore Jhawar | India | 0.31 | | | No | No | 15-Jul-1998 |
| C | Brij Kishore Jhawar-Trustee of Brij Family | India | 0.45 | | | No | No | 20-Mar-2020 |

| | |
|---|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | No of share held |
| No. of shareholders | |

Table III- Unclaim Details

| | |
|---|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | No of share held |
| No. of shareholders | |

Table III- Person in Concert

| | | |
|--|--------------------|------------------|
| Details of the shareholders acting as persons in Concert including their Shareholding | | |
| Name of shareholder | Name of PAC | Holding % |
| | No. of share | |

