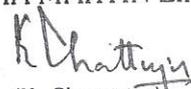


Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - F	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	304741780		

For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited				Quarter ended : 31st December, 2011				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	18	7002926	7002926	2.33	2.30	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	81456091	81456091	27.15	26.73	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	24	88459017	88459017	29.49	29.03	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	2	33336135	33336135	11.11	10.94	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i		-	-	-	-	-	-	-
d-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	2	33336135	33336135	11.11	10.94	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	121795152	121795152	40.60	39.97	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	30	50900204	50885849	16.97	16.70	-	-
(b)	Financial Institutions / Banks	11	50740	49050	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	10	23155923	23155923	7.72	7.60	-	-
(f)	Foreign Institutional Investors	55	52943476	52941981	17.65	17.37	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
(h-i)		-	-	-	-	-	-	-
(h-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(1)	106	127050343	127032803	42.35	41.69	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	1081	20157943	20122788	6.72	6.61	-	-
(b)	Individuals				0.00	0.00	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	54954	24562362	21899026	8.19	8.06	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	6446610	6446610	2.15	2.12	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)		-	-	-	-	-	-	-
(c-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(2)	56056	51166915	48468424	17.05	16.79	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	56162	178217258	175501227	59.40	58.48	-	-
	TOTAL (A)+(B)	56188	300012410	297296379	100.00	98.45	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	-	-	-
2	Public	1	4729370	4729370	1.55	-	-	-
	Sub-Total (C)	1	4729370	4729370	1.55	-	-	-
	GRAND TOTAL (A)+(B)+(C)	56189	304741780	302025749	100.00	-	-	-

For USHA MARTIN LIMITED

R. Chatterjee
(K. Chatterjee)
Dy. General Manager, Accounts

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Akshay Goenka	37210	0.01	-	-	-	-	-	-	-	-
2	Amisha Jhavar	403500	0.13	-	-	-	-	-	-	-	-
3	Anupama Jhavar	36950	0.01	-	-	-	-	-	-	-	-
4	Anupriya Jhavar	190805	0.06	-	-	-	-	-	-	-	-
5	Apurv Jhavar	264245	0.09	-	-	-	-	-	-	-	-
6	Basant Kumar Jhavar	82310	0.03	-	-	-	-	-	-	-	-
7	Brij Kishore Jhavar	690865	0.23	-	-	-	-	-	-	-	-
8	Madhushree Goenka	49460	0.02	-	-	-	-	-	-	-	-
9	Nidhi Rajgarhia	321139	0.11	-	-	-	-	-	-	-	-
10	Prashant Jhavar	1790788	0.59	-	-	-	-	-	-	-	-
11	Rajeev Jhavar	1586526	0.52	-	-	-	-	-	-	-	-
12	Shanti Devi Jhavar	237825	0.08	-	-	-	-	-	-	-	-
13	Shreya Jhavar	90500	0.03	-	-	-	-	-	-	-	-
14	Stuti Jhavar	383330	0.13	-	-	-	-	-	-	-	-
15	Susmita Jhavar	353195	0.12	-	-	-	-	-	-	-	-
16	Uma Devi Jhavar	239415	0.08	-	-	-	-	-	-	-	-
17	Vineeta Ruia	91290	0.03	-	-	-	-	-	-	-	-
18	Anupama Jhavar -Trustee of Anupriya Welfare Trust	153573	0.05	-	-	-	-	-	-	-	-
19	Brij Investments Private	4463823	1.46	-	-	-	-	-	-	-	-
20	Peterhouse Investments India Limited	18851745	6.19	-	-	-	-	-	-	-	-
21	Prajeev Investments Limited	38000	0.01	-	-	-	-	-	-	-	-
22	Prashant Investments Limited	1915585	0.63	-	-	-	-	-	-	-	-
23	UMIL Share & Stock Broking Services Ltd	36364350	11.93	-	-	-	-	-	-	-	-
24	Usha Martin Ventures Ltd	19822588	6.50	-	-	-	-	-	-	-	-
25	Kenwyn Overseas Ltd	14364680	4.71	-	-	-	-	-	-	-	-
26	Peterhouse Investments Ltd	18971455	6.23	-	-	-	-	-	-	-	-
TOTAL		121795152	39.97	-	-	-	-	-	-	-	-

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11047296	3.63	-	-	-	-	
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	9772768	3.21	-	-	-	-	
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	9264238	3.04	-	-	-	-	
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	6928864	2.27	-	-	-	-	
5	ICICI PRUDENTIAL DISCOVERY FUND	6876171	2.26	-	-	-	-	
6	GENERAL INSURANCE CORPORATION OF INDIA	5500000	1.80	-	-	-	-	
7	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGUL	5000000	1.64	-	-	-	-	
8	SBIMF - SBI INFRASTRUCTURE FUND - SERIES I	4600000	1.51	-	-	-	-	
9	LIFE INSURANCE CORPORATION OF INDIA	4333005	1.42	-	-	-	-	
10	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA	4200000	1.38	-	-	-	-	
11	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C	4000000	1.31	-	-	-	-	
12	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	3579363	1.17	-	-	-	-	
13	INTERNATIONAL FINANCE CORPORATION	3338755	1.10	-	-	-	-	
14	ICICI PRUDENTIAL DYNAMIC PLAN	3046664	1.00	-	-	-	-	
TOTAL		81487124	26.74	-	-	-	-	0

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD-GDR	18694789	6.13	-	-	-	-	
TOTAL		18694789	6.13	-	-	-	-	-

For USHA MARTIN LIMITED

K. Chatterjee
 (K. Chatterjee)
 Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	-	-
TOTAL		-	-

For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	4729370	4729370	1.55
TOTAL		4729370	4729370	1.55

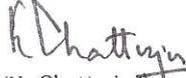
For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	None		-	-
TOTAL			-	-

For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial